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TONIC INDUSTRIES HOLDINGS LIMITED

東力實業控股有限公司*

(Incorporated in the Cayman Islands with limited liability)

Website: <http://www.tonic.com.hk>

(Stock Code: 978)

POLL RESULTS AT THE EXTRAORDINARY GENERAL MEETING HELD ON 16 NOVEMBER 2012

The board of Directors is pleased to announce that the ordinary resolution as set out in the notice of the EGM dated 30 October 2012 was duly passed at the EGM held on 16 November 2012.

Reference is made to the announcement made by Tonic Industries Holdings Limited (the “Company”) dated 8 October 2012 and the shareholders’ circular (the “Circular”) issued by the Company on 30 October 2012 relating to the continuing connected transaction. Unless otherwise defined herein, terms used in this announcement shall have the same meanings as defined in the Circular.

At the extraordinary general meeting of the Company held on 16 November 2012, the proposed resolution as set out in the notice of the EGM was duly passed by way of poll. The poll results are as follows:

Ordinary Resolution[#]		Number and % of votes	
		For	Against
1.	To approve the entering into of the Procurement Agreement by GHG and the Continuing Connected Transactions contemplated thereunder (including the Annual Caps).	32,218,006 (100.00%)	0 (0%)

[#] as detailed in the Notice of EGM

As on the date of the EGM, the number of issued shares of the Company was 1,068,468,860 Shares, of which 318,608,234 Shares was the total number of shares entitling the holders to attend and vote for or against the proposed resolution at the EGM. Success Well was interested in 749,860,626 Shares, representing approximately 70.18% of the entire issued share capital of the Company as at the date of this announcement. Success Well is an indirect wholly-owned subsidiary of CMPD. Pursuant to Rule 14A.54 of the Listing Rules, Success Well and its associates were required to abstain and have abstained from voting on the resolution at the EGM. There were no restrictions on any other shareholder of the Company to cast votes on the proposed resolution at the EGM.

* For identification purposes only

The Company's branch share registrar in Hong Kong, Tricor Tengis Limited, acted as the scrutineer for the poll at the EGM.

On behalf of the Board
Tonic Industries Holdings Limited
Huang Peikun
Chairman

Hong Kong, 16 November 2012

As at the date of this announcement, the Board comprises Mr. Huang Peikun, Dr. So Shu Fai, Mr. Liu Zhuogen and Mr. Yu Zhiliang as Executive Directors; Ms. Liu Ning as Non-executive Director and Dr. Wong Wing Kuen, Albert, Ms. Chen Yanping and Dr. Shi Xinping as Independent Non-executive Directors.