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TONIC INDUSTRIES HOLDINGS LIMITED

東力實業控股有限公司*

(Incorporated in the Cayman Islands with limited liability)

Website: <http://www.tonic.com.hk>

(Stock Code: 978)

CHANGE OF FINANCIAL YEAR END DATE

The Board would like to announce that the financial year end date of the Company has been changed from 31 March to 31 December commencing from the financial year ending 31 December 2012. Accordingly, the next financial year end date of the Company will be 31 December 2012.

CHANGE OF FINANCIAL YEAR END DATE

The board of directors (“the Board”) of Tonic Industries Holdings Limited (“the Company”) would like to announce that the Board has resolved to change the financial year end date of the Company and its subsidiaries (“the Group”) from 31 March to 31 December commencing from the financial year ending 31 December 2012. Accordingly, the next financial year end date of the Company will be 31 December 2012.

Reasons for the change of the financial year end date

Since 7 May 2012, the Company became an indirect non wholly-owned subsidiary of China Merchants Property Development Company Ltd. (招商局地產控股股份有限公司) (“CMPD”), a company incorporated in the People’s Republic of China with shares listed on the Shenzhen Stock Exchange. CMPD consolidates its financial results according to the calendar year-end, 31 December.

The Company has decided to align its financial year end date to that adopted by CMPD so as to facilitate the preparation and reporting of the Group’s consolidated financial statements and accounts for CMPD.

The Board does not foresee any material adverse impact on the Group as a result of the change of financial year end date nor is there any other matter of significance that needs to be brought to the attention of the shareholders in that regard.

* *For identification purposes only*

Subsequent financial reporting

Following the change of financial year end date, the Company will announce and publish its financial results for the respective financial periods as follows:

Period covered	Deadline for results announcement
Unaudited interim results reporting 6 months ending 30 September 2012 (not affected)	30 November 2012 (not affected)
Audited annual results reporting 9 months ending 31 December 2012	31 March 2013

On behalf of the Board
Huang Peikun
Chairman

Hong Kong, 8 October 2012

As at the date of this announcement, the Board comprises Mr. Huang Peikun, Dr. So Shu Fai, Mr. Liu Zhuogen and Mr. Yu Zhiliang as executive Directors; Ms. Liu Ning as non-executive Director and Dr. Wong Wing Kuen, Albert, Ms. Chen Yanping and Dr. Shi Xiping as independent non-executive Directors.