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## **TONIC INDUSTRIES HOLDINGS LIMITED**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 978)**

### **DATE OF BOARD MEETING**

The board of directors (the “Board”) of Tonic Industries Holdings Limited hereby announces that a meeting of the Board will be held on Friday, 29 June 2012 for the purposes of considering and approving the publication of the announcement on the annual results of the company and the group for the year ended 31 March 2012 and the recommendation of a final dividend, if any, and transacting any other business.

By Order of the Board  
**Tonic Industries Holdings Limited**  
**Dr. So Shu Fai**  
*Chairman*

Hong Kong, 21 June 2012

*As at the date of this announcement, the Board comprises Dr. So Shu Fai, Mr. Mak Bing Kau, Mr. Ng Wai Hung, Mr. Lau Cheuk Lun, Mr. Huang Peikun, Mr. Liu Zhuogen and Mr. Yu Zhiliang as Executive Directors, Ms. Liu Ning as Non-executive Director and Mr. Pang Hon Chung, Mr. Cheng Tsang Wai, Dr. Chung Hing Wah, Paul, Ms. Chen Yanping, Dr. Wong Wing Kuen, Albert and Dr. Shi Xinping as Independent Non-executive Directors.*