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TONIC INDUSTRIES HOLDINGS LIMITED

東力實業控股有限公司*

(“the Company”)

(Incorporated in the Cayman Islands with limited liability)

Website: <http://www.tonic.com.hk>

(Stock Code: 978)

**ESTABLISHMENT OF THE NOMINATION COMMITTEE
AND
APPOINTMENTS TO THE NOMINATION COMMITTEE**

The board of directors (the “Board”) of Tonic Industries Holdings Limited (the “Company”) is pleased to announce that the Board has established a nomination committee with effect from 1 April 2012 (the “Nomination Committee”).

Dr. So Shu Fai, Mr. Pang Hon Chung and Dr. Chung Hing Wah, Paul have been appointed as members of the Nomination Committee and Dr. So Shu Fai, Chairman of the Company, has been appointed as the chairman of the Nomination Committee.

By order of the Board
Tonic Industries Holdings Limited
Lau Cheuk Lun
Company Secretary

Hong Kong, 28 March 2012

As at the date of this announcement, the Board comprises Dr. So Shu Fai, Mr. Mak Bing Kau, Mr. Ng Wai Hung and Mr. Lau Cheuk Lun as executive directors and Mr. Pang Hon Chung, Mr. Cheng Tsang Wai and Dr. Chung Hing Wah, Paul as independent non-executive directors.

* For identification purpose only