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## **TONIC INDUSTRIES HOLDINGS LIMITED**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 978)**

### **DATE OF BOARD MEETING**

The board of directors (the “Board”) of Tonic Industries Holdings Limited hereby announces that a meeting of the Board will be held at Units 3201-3205, 32/F, One International Financial Centre, Harbour View Street, Central, Hong Kong, on Tuesday, 28 June 2011 for the purposes of considering and approving the publication of the announcement on the annual results of the company and the group for the year ended 31 March 2011 and the recommendation of a final dividend, if any, and transacting any other business.

By Order of the Board  
**Tonic Industries Holdings Limited**  
**Dr. So Shu Fai**  
*Chairman*

Hong Kong, 13 June 2011

*As at the date of this announcement, the Board comprises Dr. So Shu Fai, Mr. Mak Bing Kau, Mr. Ng Wai Hung and Mr. Lau Cheuk Lun as Executive Directors and Mr. Pang Hon Chung, Mr. Cheng Tsang Wai and Dr. Chung Hing Wah, Paul as Independent Non-executive Directors.*