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# TONIC

## TONIC INDUSTRIES HOLDINGS LIMITED

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock code: 978)**

### NOTICE OF BOARD MEETING

The board of directors (the “Board”) of Tonic Industries Holdings Limited (the “Company”) hereby announces that a meeting of the Board of the Company will be held at Room K2, 2/F., Phase 2, Kaiser Estate, 51 Man Yue Street, Hung Hom, Kowloon, Hong Kong, on Tuesday, 30 November 2010 at 10:30 a.m. for the purposes of considering and approving the interim results for the six months ended 30 September 2010 and the payment of an interim dividend, if any, and transacting any other business.

On behalf of the Board  
**Ling Siu Man, Simon**  
*Chairman & Managing Director*

Hong Kong, 18 November 2010

As at the date of this announcement, the directors of the Company are:

*Executive Directors:*

Mr. Ling Siu Man, Simon  
Mr. Wong Ki Cheung  
Ms. Li Fung Ching, Catherine

*Independent Non-executive Directors:*

Mr. Pang Hon Chung  
Mr. Cheng Tsang Wai  
Dr. Chung Hing Wah, Paul