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TONIC

TONIC INDUSTRIES HOLDINGS LIMITED

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 978)

DATE OF BOARD MEETING

The board of directors (the “Board”) of Tonic Industries Holdings Limited hereby announces that a meeting of the Board will be held at Unit D, 21/F, Max Share Centre, 373 King’s Road, North Point, Hong Kong, on Tuesday, 27 July 2010 at 11 a.m. for the purposes of considering and approving the final results for the year ended 31 March 2010 and the recommendation of a final dividend, if any, and transacting any other business.

By Order of the Board
Tonic Industries Holdings Limited
Ling Siu Man, Simon
Chairman

Hong Kong, 15 July 2010

As at the date of this announcement, the Board comprises Mr. Ling Siu Man, Simon, Mr. Wong Ki Cheung and Ms. Li Fung Ching, Catherine as Executive Directors and Mr. Pang Hon Chung, Mr. Cheng Tsang Wai and Dr. Chung Hing Wah, Paul as Independent Non-executive Directors.