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TONIC

TONIC INDUSTRIES HOLDINGS LIMITED

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 978)

SUSPENSION OF TRADING

At the request of Tonic Industries Holdings Ltd (the “Company”), trading in its shares of the Company has been suspended with effect from 9:30 a.m. on 15 January 2010 pending the issue of an announcement relating to the proposed issue of new shares of the Company which would result in a change in control of the Company, which is price-sensitive in nature.

By Order of the Board
Ling Siu Man, Simon
Chairman

Hong Kong, 15 January 2010

As at the date of this announcement, the Board comprises Mr. Ling Siu Man, Simon, Mr. Wong Ki Cheung and Ms. Li Fung Ching, Catherine as Executive Directors and Mr. Pang Hon Chung, Mr. Cheng Tsang Wai and Dr. Chung Hing Wah, Paul as Independent Non-executive Directors.