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China Medical & HealthCare Group Limited

(Incorporated in Bermuda with limited liability)

(Stock Code: 383)

CLARIFICATION ANNOUNCEMENT

Reference is made to the announcement of China Medical & HealthCare Group Limited (the “Company”) dated 12 April 2018 in relation to the cooperation agreements (the “Announcement”). Unless otherwise stated herein, capitalized terms used herein shall have the same meanings as defined in the Announcement.

The Company would like to clarify certain inadvertent typographical errors in the Chinese version of the Announcement as follows:

昆明合作協議 – 分享投資回報 (in page 2 of the Announcement)

重慶博弘將有權就其籌集之資金額分享該項目45%的價值投資回報，不超過人民幣1,447,840,000元，而昆明同仁將有權分享該項目55%的價值投資回報。

南京合作協議 – 分享投資回報 (in page 3 of the Announcement)

重慶博弘將有權就其籌集之資金額分享該項目45%的價值投資回報，不超過人民幣876,230,000元，而南京同仁將有權分享該項目55%的價值投資回報。

The correct wording should be as follows (with the changes underlined):

昆明合作協議 – 分享投資回報

重慶博弘將有權就其籌集之資金額(不超過人民幣1,447,840,000元)分享該項目45%的價值投資回報，而昆明同仁將有權分享該項目55%的價值投資回報。

南京合作協議 – 分享投資回報

重慶博弘將有權就其籌集之資金額(不超過人民幣876,230,000元)分享該項目45%的價值投資回報，而南京同仁將有權分享該項目55%的價值投資回報。

Relevant disclosures in the English version of the Announcement are correct. Save as disclosed above, all other information in both the English and Chinese versions of the Announcement remains unchanged.

By Order of the Board
China Medical & HealthCare Group Limited
Dr. Jonathan Weiyen Seah
Chairman

Hong Kong, 16 May 2018

As at the date of this announcement, the Board comprises: -

Executive Directors

Ms. Chong Sok Un (Deputy Chairman), Dato' Wong Peng Chong and Mr. Kong Muk Yin

Non-Executive Directors

Dr. Jonathan Weiyen Seah (Chairman) and Mr. Liao Feng

Independent Non-Executive Directors

Mr. Lau Siu Ki, Mr. Zhang Jian and Dr. Xia Xiaoning