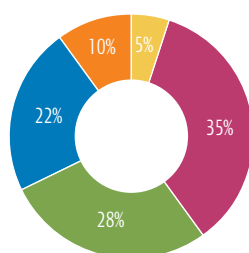


## Key Financial Information

	2017 HK\$ million	2016 HK\$ million
<b>Profit attributable to ordinary shareholders of the Company</b>	<b>35,100</b>	33,008
<b>Earnings per share (HK\$) <sup>(3)</sup></b>	<b>9.10</b>	8.55
<b>Full year dividend per share (HK\$)</b>	<b>2.850</b>	2.680
Total assets	1,100,255	1,013,465
Net assets	591,547	544,190
Net assets attributable to shareholders of the Company per ordinary share (HK\$)	111.5	102.2
Total principal amount of bank and other debts	322,816	292,047
Total cash, liquid funds and other listed investments ("liquid assets")	168,283	162,224
Total principal amount of bank and other debts including unamortised fair value adjustments from acquisitions	333,155	304,030
Net debt	164,872	141,806
Net debt to net total capital ratio <sup>(4)</sup>	21.7%	20.5%
Credit rating:		
Moody's	A2	A3
Standard & Poor's	A-	A-
Fitch	A-	A-

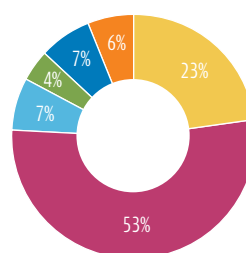
**Debt Profile by  
Currency Denomination  
at 31 December 2017**



Total principal amount of bank and other debts:  
HK\$322,816 million



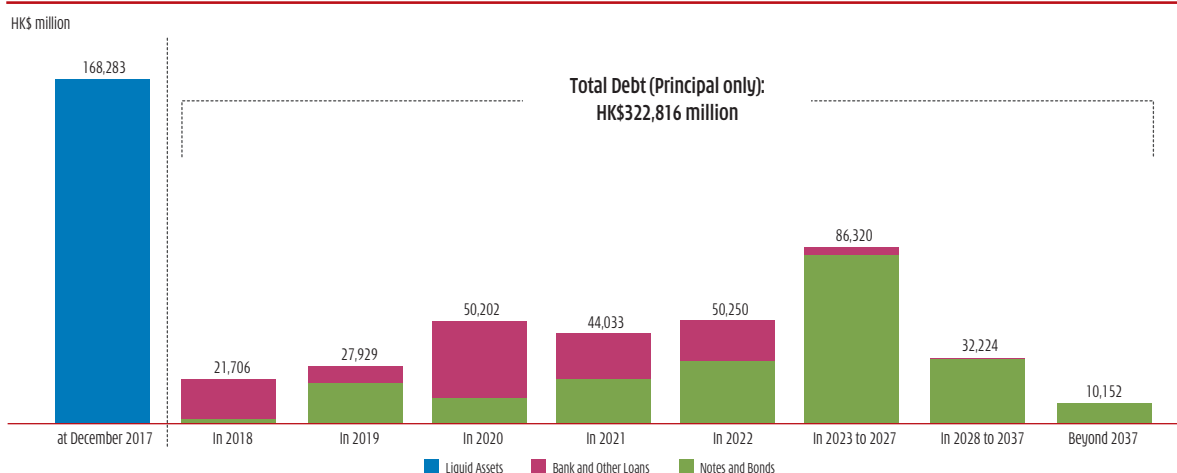
**Liquid Assets by  
Currency Denomination  
at 31 December 2017**



Total: HK\$168,283 million



**Debt Maturity Profile at 31 December 2017 - Principal only**



Note 3: Earnings per share is calculated based on profit attributable to ordinary shareholders. For the year ended 31 December 2017, the earnings per share is calculated based on CKHH's number of shares in issue during the year of 3,857,678,500 shares (2016 - CKHH's weighted average number of shares outstanding during 2016 of 3,859,441,388 shares).

Note 4: Net debt is defined on the Consolidated Statement of Cash Flows. Total bank and other debts are defined, for the purpose of "Net debt" calculation, as the total principal amount of bank and other debts and unamortised fair value adjustments arising from acquisitions. Net total capital is defined as total bank and other debts plus total equity and loans from non-controlling shareholders net of total cash, liquid funds and other listed investments.