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CHINA U-TON HOLDINGS LIMITED

中國優通控股有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 6168)

POLL RESULTS OF THE EXTRAORDINARY GENERAL MEETING HELD ON WEDNESDAY, 11 JULY 2018

The board of directors (“**Directors**”) of the Company (the “**Board**”) is pleased to announce that the resolution proposed was duly passed by the Shareholders at the EGM.

Reference is made to the circular (the “**Circular**”) and the notice of extraordinary general meeting (“**EGM Notice**”) of China U-Ton Holdings Limited (the “**Company**”) dated 20 June 2018. Unless otherwise stated, capitalised terms used herein shall have the same meanings as those defined in the Circular. At the EGM of the Company held on Wednesday, 11 July 2018, the proposed resolution as set out in the EGM Notice is taken by poll.

As at the date of the EGM, the total number of issued Shares of the Company was 2,086,345,388 Shares, which was the total number of issued Shares entitling the Shareholders to attend and vote on the resolutions at the EGM. There were no Shares entitling the holder to attend and abstain from voting in favour pursuant to Rule 13.40 of the Listing Rules. Pursuant to Rule 14A.36 of the Listing Rules, no Shareholders will be required to abstain from voting for the resolution proposed at the EGM. The total number of issued Shares held by the Shareholders or their proxies who have attended the EGM and are entitled to vote is 643,727,000 Shares, representing approximately 30.85% of the total number of issued Shares of the Company as at the date of this announcement.

The Company's branch share registrar in Hong Kong, Tricor Investor Services Limited, was appointed as the scrutineer at the EGM for the purpose of vote-taking. The ordinary resolution was duly passed and details of the poll results are as follows:

Ordinary resolutions	Number of votes cast and approximate percentage of total number of votes cast	
	For	Against
	<i>Number of Shares (Approximate %)</i>	<i>Number of Shares (Approximate %)</i>
<p>THAT subject to and conditional upon the Stock Exchange granting approval of the listing of, and permission to deal in, the shares to be issued upon exercise of share options which may be granted under the Refreshed Share Option Scheme Limit (as defined below) under the Share Option Scheme, the Share Option Scheme Limit be refreshed provided that the total number of Shares which may be allotted and issued upon exercise of any options to be granted under the Share Option Scheme (excluding share options previously granted, outstanding, cancelled, lapsed or exercised in accordance with the Share Option Scheme) shall not exceed 10% of the aggregate number of shares of the Company in issue as at the date of passing this resolution (the “Refreshed Share Option Scheme Limit”) and that the Directors be and are hereby authorised to do such acts and things and execute such documents, including under seal where applicable, as they consider necessary or expedient to give effect to the Refreshed Share Option Scheme Limit and to grant share options up to the Refreshed Share Option Scheme Limit and to exercise all powers of the Company to allot, issue and deal with shares of the Company pursuant to the exercise of such share options.</p>	<p>643,727,000 100.000%</p>	<p>0 0.000%</p>

By Order of the Board
China U-Ton Holdings Limited
Chan Oi Chong
Company Secretary

Hong Kong, 11 July 2018

As at the date of this announcement, the executive Directors are Mr. Jiang Changqing, Mr. Zhao Feng, Ms. Ji Huiyang, Ms. Liu Jianzhou and Mr. Chen Qizheng; the non-executive director of the Company is Mr. Ge Lingyue; the independent non-executive directors of the Company are Mr. Meng Fanlin, Mr. Wang Haiyu and Ms. Li Xiaohui.