

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



CHINA U-TON HOLDINGS LIMITED

中國優通控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 6168)

DELAY IN DESPATCH OF CIRCULAR

Reference is made to the announcements of China U-Ton Holdings Limited (the “**Company**”) dated 24 May 2018 and 25 May 2018 in relation to, among other things, placing of unlisted Warrants under Specific Mandate and proposed refreshment of Share Option Scheme (the “**Announcements**”). Unless otherwise defined in this announcement, capitalised terms used herein shall have the same meanings as those defined in the Announcements.

As disclosed in the Announcements, a circular (the “**Circular**”) containing, among other things, further details relating to the Warrant Placing Agreement and the transactions contemplated thereunder, the Proposed Refreshment, and the notice of EGM, is expected to be despatched to the Shareholders as soon as practicable in accordance with the Listing Rules.

As additional time is required to prepare and finalise the contents of the Circular, the dispatch date of the Circular will be postponed to no later than 5 July 2018.

By order of the Board
China U-Ton Holdings Limited
Jiang Changqing
Chairman

Hong Kong, 14 June 2018

As at the date of this announcement, the executive directors of the Company are Mr. Jiang Changqing, Mr. Zhao Feng, Ms. Ji Huiyang, Ms. Liu Jianzhou and Mr. Chen Qizheng; the non-executive director of the Company is Mr. Ge Lingyue; the independent non-executive directors of the Company are Mr. Meng Fanlin, Mr. Wang Haiyu and Ms. Li Xiaohui.