



Branch share registrar and transfer office in Hong Kong: Computershare Hong Kong Investor Services Limited Shops 1712-1716 17th Floor Hopewell Centre 183 Queen's Road East Wanchai Hong Kong



CHINA STAR ENTERTAINMENT LIMITED (Incorporated in Bermuda with limited liability) (Stock Code: 326)

Registered office: Canon's Court 22 Victoria Street Hamilton HM 12 Bermuda

Head office and principal place of business in Hong Kong: Unit 3409 Shun Tak Centre West Tower 168-200 Connaught Road Central Hong Kong

RIGHTS ISSUE OF 1,807,406,986 RIGHTS SHARES ON THE BASIS OF TWO (2) RIGHTS SHARES FOR EVERY ONE (1) EXISTING SHARE HELD ON THE RECORD DATE AT THE SUBSCRIPTION PRICE OF HK\$0.25 PER RIGHTS SHARE PAYABLE IN FULL ON ACCEPTANCE BY NO LATER THAN 4:00 P.M. ON THURSDAY, 26 JULY 2018

12 July 2018

EXCESS APPLICATION FORM

Name(s) and address of the Qualifying Shareholder(s)

Empty box for Name(s) and address of the Qualifying Shareholder(s)

Application can only be made by the Qualifying Shareholder(s) named here

Total number of Excess Rights Share(s) Applied

Box A []

Total Subscription Monies Paid for the Excess Rights Share(s) in HK\$

Box B []

To: The Directors, CHINA STAR ENTERTAINMENT LIMITED

Dear Sirs,

I/We, being the registered holder(s) named above of shares in the Company hereby irrevocably apply for excess Rights Share(s) (write the number of shares in Box A) at the Subscription Price of HK\$0.25 per Rights Share under the Rights Issue in respect of which I/we enclose a separate remittance in cheque or cashier's order in Hong Kong dollars in favour of "China Star Entertainment Limited - EAF" and crossed "Account Payee Only" (write the full amount in Box B) being payment in full on application for the aforementioned number of excess Rights Shares.

I/We hereby request you to allot such excess Rights Shares applied for, or any lesser number, to me/us and to send by ordinary post at my/our risk to the address shown above my/our share certificate(s) for the number of excess Rights Shares as may be allotted to me/us in respect of this application and/or a cheque for any application monies refundable to me/us. I/We understand that allotments in respect of this application shall be at the discretion of the Board on a fair and equitable basis to the Qualifying Shareholders who have applied for excess Rights Shares and no preference will be given to application for topping up odd-lots to whole board lots holdings and there is no guarantee that I/we will be allotted all or any of the excess Rights Shares being applied for.

I/We hereby undertake to accept such number of excess Rights Shares as may be allotted to me/us as aforesaid upon the terms set out in the Prospectus and subject to the memorandum of association and bye-laws of the Company. In respect of any excess Rights Shares allotted to me/us, I/we authorise you to place my/our name(s) on the register of members of the Company as the holder(s) of such Rights Shares.

1. [] 2. [] 3. [] 4. []

Signature(s) of applicant(s) (all joint applicants must sign)

Name of bank on which cheque/cashier's order is drawn: _____

Cheque/cashier's order number: _____

Date: _____

Contact Telephone No.: _____



香港股份過戶登記分處：
香港中央證券登記有限公司
香港
灣仔
皇后大道東183號
合和中心
17樓
1712-1716號舖



中國星集團有限公司

(於百慕達註冊成立之有限公司)
(股份代號：326)

註冊辦事處：
Canon's Court
22 Victoria Street
Hamilton HM 12
Bermuda

香港總辦事處兼主要
營業地點：
香港
干諾道中168-200號
信德中心西翼
34樓09室

按於記錄日期每持有一(1)股現有股份
獲發兩(2)股供股股份之基準
以認購價每股供股股份0.25港元供股
發行1,807,406,986股供股股份
股款須不遲於二零一八年七月二十六日(星期四)
下午四時正接納時繳足

二零一八年七月十二日

額外申請表格

合資格股東之姓名及地址

只供本欄所指定之合資格股東作出申請。

所申請額外供股股份之總數

甲欄

額外供股股份之應繳股款總額(港元)

乙欄

致：中國星集團有限公司
列位董事 台照

敬啟者：

本人/吾等為 貴公司上述合資格股東，茲根據供股以每股供股股份0.25港元之認購價不可撤回地申購(填寫股份數目於甲欄)股額外供股股份，本人/吾等就此附上港元支票或本票(填寫總金額於乙欄)，註明抬頭人為「China Star Entertainment Limited - EAF」及以「只准入抬頭人賬戶」劃線方式開出之獨立股款支票或銀行本票，作為全數繳付申請認購上述額外供股股份數目之款項。

本人/吾等謹要求 閣下配發該等所申請認購或任何較所申請數目為少之額外供股股份予本人/吾等，並將本人/吾等就此項申請可能獲配發之額外供股股份數目之本人/吾等股票及/或任何應退還予本人/吾等之申請認購股款之支票以平郵方式寄往上述地址，郵誤風險概由本人/吾等承擔。本人/吾等知悉此項申請將由董事會按公平公正原則酌情配發予申請額外供股股份之合資格股東， 貴公司不會優先處理將碎股補足至完整買賣單位股權之申請，且概不保證本人/吾等將獲配發所申請認購的所有或任何額外供股股份。

本人/吾等茲承諾根據供股章程所載條款，並在 貴公司之組織章程大綱及公司細則之規限下，接納可能配發予本人/吾等之前述額外供股股份數目。本人/吾等就任何獲配發之額外供股股份授權 閣下將本人/吾等之姓名列入 貴公司之股東名冊，作為該等供股股份之持有人。

1. 2. 3. 4.

申請人簽署(所有聯名申請人均須簽署)

支票/銀行本票的
付款銀行名稱：_____

支票/銀行本票號碼：_____

日期：_____

聯絡電話：_____

IMPORTANT

IF YOU ARE IN ANY DOUBT AS TO ANY CONTENTS OF THIS EXCESS APPLICATION FORM (“EAF”) OR AS TO THE ACTION TO BE TAKEN, YOU SHOULD OBTAIN INDEPENDENT PROFESSIONAL ADVICE.

THIS EAF IS VALUABLE BUT IS NOT TRANSFERABLE AND IS FOR THE USE ONLY BY THE QUALIFYING SHAREHOLDER(S) NAMED BELOW WHO WISH(ES) TO APPLY FOR RIGHTS SHARES ADDITIONAL TO THOSE PROVISIONALLY ALLOTTED TO HIM/HER/IT/THEM. APPLICATIONS TOGETHER WITH THE APPROPRIATE REMITTANCE MUST BE RECEIVED BY NO LATER THAN 4:00 P.M. ON THURSDAY, 26 JULY 2018.

Capitalised terms used herein shall have the same meanings as those defined in the prospectus (the “**Prospectus**”) issued by **China Star Entertainment Limited** (the “**Company**”) dated 12 July 2018 unless the context otherwise requires.

Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and Hong Kong Securities Clearing Company Limited (the “**HKSCC**”) take no responsibility for the contents of this EAF, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this EAF.

A copy of each of the Prospectus Documents (of which this EAF forms part), together with the documents specified in the paragraph headed “14. Documents delivered to the Registrar of Companies in Hong Kong” in Appendix III to the Prospectus, has been registered by the Registrar of Companies in Hong Kong pursuant to Section 342C of the Companies (Winding Up and Miscellaneous Provisions) Ordinance (Chapter 32 of the Laws of Hong Kong). The Securities and Futures Commission of Hong Kong, the Registrar of Companies in Hong Kong and the Stock Exchange take no responsibility as to the contents of any of the Prospectus Documents.

Subject to the granting of the listing of, and permission to deal in, the Rights Shares in both their nil-paid and fully-paid forms on the Stock Exchange as well as compliance with the stock admission requirement of HKSCC, the Rights Shares in both their nil-paid and fully-paid forms will be accepted as eligible securities by HKSCC for deposit, clearance and settlement in the CCASS with effect from the respective commencement dates of dealings in the Rights Shares in both their nil-paid and fully-paid forms on the Stock Exchange or such other dates as may be determined by HKSCC. Settlement of transactions between participants of the Stock Exchange on any trading day is required to take place in CCASS on the second trading day thereafter. All activities under CCASS are subject to the General Rules of CCASS and CCASS Operational Procedures in effect from time to time. Shareholders should seek advice from their stockbrokers or other professional advisers for details of those settlement arrangement and how such arrangements will effect their rights and interests.

The Rights Issue is conditional upon the fulfilment of the conditions set out under the section headed “Letter from the Board – The Underwriting Agreement – Conditions of the Rights Issue” in the Prospectus. If any of the conditions of the Rights Issue are not fulfilled, the Rights Issue will not proceed. The Underwriting Agreement contains provisions entitling the Underwriter to terminate the Underwriting Agreement on or prior to the Latest Time for Termination in accordance with the terms thereof on the occurrence of certain event as set out under the section headed “TERMINATION OF THE UNDERWRITING AGREEMENT” in the Prospectus. If the Underwriting Agreement does not become unconditional or if it is terminated in accordance with the terms thereof, the Rights Issue will not proceed.

Dealings in the Rights Shares in the nil-paid form will take place from Monday, 16 July 2018 to Monday, 23 July 2018 (both dates inclusive) on the Stock Exchange.

重要提示

閣下如對本額外申請表格(「額外申請表格」)之任何內容或應採取之行動有任何疑問，應諮詢獨立專業意見。

此乃有價值惟不可轉讓之額外申請表格，並僅供下列有意申請獲暫定配發供股股份以外股份之合資格股東使用。請務必於二零一八年七月二十六日(星期四)下午四時正前遞交申請連同適當股款。

除文義另有所指外，本額外申請表格所用詞彙與中國星集團有限公司(「本公司」)於日期為二零一八年七月十二日所刊發之供股章程(「供股章程」)所界定者具有相同涵義。

香港交易及結算所有限公司、香港聯合交易所有限公司(「聯交所」)及香港中央結算有限公司(「香港結算」)對本額外申請表格之內容概不負責，對其準確性或完整性亦不發表任何聲明，並明確表示概不就因本額外申請表格全部或任何部分內容而產生或因依賴該等內容而引致之任何損失承擔任何責任。

各份章程文件(本額外申請表格構成其中部分)連同供股章程附錄三內「14. 送呈香港公司註冊處處長之文件」一段所述文件，已遵照香港法例第32章公司(清盤及雜項條文)條例第342C條向香港公司註冊處處長登記。香港證券及期貨事務監察委員會、香港公司註冊處處長及聯交所對任何章程文件之內容概不負責。

待未繳股款及繳足股款供股股份獲准在聯交所上市及買賣，並符合香港結算之股份收納規定後，未繳股款及繳足股款供股股份將獲香港結算接納為合資格證券，由未繳股款及繳足股款供股股份各自在聯交所開始買賣日期或香港結算可能決定之其他日期起，可在中央結算系統寄存、結算及交收。聯交所參與者之間於任何交易日進行之交易須於其後第二個交易日在中央結算系統內交收。中央結算系統下之所有活動均須依據不時生效之中央結算系統一般規則及中央結算系統運作程序規則進行。股東應就有關結算安排以及該等安排將如何影響其權利及權益的詳情而諮詢其股票經紀或其他專業顧問的意見。

供股須待供股章程「董事會函件—包銷協議—供股之條件」一節所載條件達成後，方可作實。倘供股任何條件未能達成，供股將不會進行。包銷協議載有條文，賦予包銷商在發生供股章程「終止包銷協議」一節所載若干事件時，於最後終止時限或之前根據包銷協議之條款終止包銷協議。倘包銷協議並無成為無條件或根據其條款終止，供股將不會進行。

未繳股款供股股份將於二零一八年七月十六日(星期一)至二零一八年七月二十三日(星期一)(包括首尾兩日)在聯交所買賣。

The Rights Shares are expected to be dealt with in their nil-paid form from Monday, 16 July 2018 to Monday, 23 July 2018 (both days inclusive). Any Shareholder or other person dealing in the Shares up to the date on which all the conditions to which the Rights Issue is subject are fulfilled (and the date on which the Underwriter's right of termination of the Underwriting Agreement ceases) and any person dealing in the nil-paid Rights Shares during the period from Monday, 16 July 2018 to Monday, 23 July 2018 (both days inclusive) will accordingly bear the risk that the Rights Issue may not become unconditional or may not proceed. Any Shareholders or other persons contemplating dealings in the Shares or nil-paid Rights Shares are recommended to consult their own professional advisers and exercise caution.

This EAF should be completed and lodged, together with payment as to HK\$0.25 per Rights Share for the total number of excess Rights Shares applied for, with the Registrar, Computershare Hong Kong Investor Services Limited at Shops 1712–1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong so as to be received by no later than 4:00 p.m. on Thursday, 26 July 2018. All remittances must be made by cheques or cashier's orders in Hong Kong dollars. Cheques must be drawn on a bank account with, and cashier's orders must be issued by, a licensed bank in Hong Kong and made payable to **"China Star Entertainment Limited – EAF"** and crossed **"Account Payee Only"**.

預期供股股份將由二零一八年七月十六日(星期一)至二零一八年七月二十三日(星期一)(包括首尾兩日)以未繳股款形式買賣。於直至供股所涉及的所有條件達成當日(及包銷商終止包銷協議之權利終止之日)止期間內買賣股份之任何股東或其他人士，以及於二零一八年七月十六日(星期一)至二零一八年七月二十三日(星期一)(包括首尾兩日)期間內買賣未繳股款供股股份之任何人士，將因此承擔供股未必成為無條件或未必進行的風險。擬買賣股份或未繳股款供股股份的任何股東或其他人士務請諮詢彼等的專業顧問並謹慎行事。

本額外申請表格必須填妥，連同所申請額外供股股份總數按每股供股股份0.25港元計算之股款，不遲於二零一八年七月二十六日(星期四)下午四時正前交回過戶登記處香港中央證券登記有限公司，地址為香港灣仔皇后大道東183號合和中心17樓1712-1716號舖。所有股款必須以港元支票或銀行本票支付(支票須為香港持牌銀行之銀行戶口開出，而銀行本票須為香港持牌銀行發出)，並須註明抬頭人為「**China Star Entertainment Limited – EAF**」及以「**只准入抬頭人賬戶**」劃線方式開出。

Completion and return of this EAF together with a cheque or cashier's order in payment for the excess Rights Shares which are the subject of this form will constitute a warranty by the applicant(s) that the cheque or cashier's order will be honoured on first presentation. All cheques and cashier's orders will be presented for payment following receipt and all interest earned on such monies shall be retained for the benefit of the Company. If such cheque or cashier's order does not meet all the remittance requirements stated in this form or is dishonoured on first presentation, without prejudice to the other rights of the Company, such application for excess Rights Shares is liable to be rejected. You must pay the exact amount payable upon application for excess Rights Shares, and any underpaid application is liable to be rejected. In the event of an overpaid application, a refund cheque, without interest, will be made out to you only if the overpaid amount is HK\$100 or above, on Monday, 6 August 2018, at your own risk. No receipt will be issued in respect of any EAF and/or relevant remittance received.

You will be notified of any allotment of excess Rights Shares made to you. If no excess Rights Shares are allotted to you, it is expected that the monies received in respect of your application for excess Rights Shares will be refunded to you in full by means of a cheque despatched by ordinary post to you on or before Monday, 6 August 2018, at your own risk to your registered address. If the number of excess Rights Shares allotted to you is less than that applied for, the surplus application monies will also be refunded to you by means of a cheque despatched by ordinary post to you on or before Monday, 6 August 2018 at your own risk to your registered address. Any such cheques will be drawn in favour of the person(s) named on this form.

The Prospectus Documents have not been and will not be registered or filed under or conformed to any applicable securities legislation of any jurisdictions other than Hong Kong. No action has been taken in any territory other than Hong Kong to permit the offering of the Rights Shares or the distribution of any documents in connection with the Rights Issue outside Hong Kong. No person receiving a copy of the Prospectus Documents in any territory outside Hong Kong may treat this as an offer or an invitation to apply for the Rights Shares or excess Rights Shares, unless in the relevant territory where such an offer or invitation could lawfully be made without compliance with any registration or other legal or regulatory requirements thereof. Subject as referred to below, it is the responsibility of anyone (including but without limitation, a nominee, agent and trustee) receiving the Prospectus Documents outside Hong Kong wishing to make an application for the excess Rights Shares to satisfy himself/herself/ itself as to the full observance of the laws and regulations of all relevant territories, including the obtaining of any governmental or other consents, and to pay any taxes, duties and other amounts required to be paid in such territory in connection therewith.

All dates or deadlines specified in this EAF refer to Hong Kong local time.

The Company reserves the right to refuse to accept any application for the excess Rights Shares if it believes, or has reason to believe, that such acceptance would violate the applicable securities or other laws or regulations of any territory. No application for any excess Rights Shares will be accepted from any Non-Qualifying Shareholder.

A SEPARATE CHEQUE OR CASHIER'S ORDER MUST ACCOMPANY EACH APPLICATION.

No receipt will be given.

填妥及交回本額外申請表格連同額外供股股份之付款支票或銀行本票後，即構成申請人保證該支票或銀行本票於首次過戶時將可兌現。所有支票及銀行本票均將於收訖後過戶，而該等款項所賺取之一切利息，將撥歸本公司所有。倘有關支票或銀行本票並未符合本表格所述之所有股款要求或於首次過戶時未能兌現，則該額外供股股份申請可能在無損本公司其他權利之情況下遭拒絕受理。閣下須於申請額外供股股份時支付實際應付金額，任何未繳足股款申請將有可能不獲受理。倘就申請支付過多款額，則僅在款額為100港元或以上時方會於二零一八年八月六日(星期一)向閣下發出不含利息之退款支票，郵誤風險概由閣下承擔。概不會就所接獲之任何額外申請表格及／或相關股款發出收據。

閣下將會獲知會所獲配發之額外供股股份數目。閣下如未獲配發額外供股股份，預期就閣下額外供股股份申請而收取之款項將於二零一八年八月六日(星期一)或之前通過平郵寄發以支票之方式全數退還予閣下之登記地址，郵誤風險概由閣下自行承擔。倘閣下獲配發之額外供股股份數目較所申請者為少，多繳之申請款項亦將於二零一八年八月六日(星期一)或之前通過平郵寄發以支票之方式退還予閣下之登記地址，郵誤風險概由閣下自行承擔。任何該等支票均以本表格名列之人士為抬頭人。

章程文件並無及將不會根據或依照香港以外任何司法權區之任何適用證券法例登記或存檔。在香港以外任何地區亦無採取任何行動以批准在香港以外地區發售供股股份或派發與供股有關之任何文件。於香港以外任何地區接獲章程文件副本之任何人士，概不得將之視為申請供股股份或額外供股股份之要約或邀請，除非於有關地區可在毋須遵照其任何登記或其他法例或監管規定之情況下合法提出該項要約或邀請。在下文所述之規限下，任何人士於香港以外地區接獲章程文件(包括但不限於代名人、代理及受託人)如欲為其本身申請額外供股股份，則有責任確保已就此全面遵守所有有關地區之法例及規例，包括取得任何政府或其他同意，及就此繳納該地區所需繳付之任何稅項、徵稅及其他款項。

本額外申請表格所指之日期或限期皆為香港本地時間。

倘本公司相信或有理由相信接納任何額外供股股份申請將違反任何地區適用之證券或其他法例或規例，則會保留拒絕接納該項申請之權利。不合資格股東提出之任何額外供股股份申請一概不獲受理。

**每份申請必須隨附獨立支票或銀行本票
本公司將不另發股款收據。**