



## 2. Preference Shares

Stock code :    - -            Description :    - -			
	No. of preference shares	Par value ( <i>State currency</i> )	Authorised share capital ( <i>State currency</i> )
Balance at close of preceding month	_____	_____	_____
Increase/(decrease)	_____		_____
Balance at close of the month	_____	_____	_____

## 3. Other Classes of Shares

Stock code :    - -            Description :    - -			
	No. of other classes of shares	Par value ( <i>State currency</i> )	Authorised share capital ( <i>State currency</i> )
Balance at close of preceding month	_____	_____	_____
Increase/(decrease)	_____		_____
Balance at close of the month	_____	_____	_____

Total authorised share capital at the end of the month (*State currency*) : **HK\$800,000,000.00**



Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <del>_____</del>						
( / / )						
Stock code (if listed)	_____	_____	_____	_____	_____	_____
Class of shares issuable ( <i>Note 1</i> )	_____	_____	_____	_____	_____	_____
Subscription price	_____	_____	_____	_____	_____	_____
SGM approval date (if applicable) (dd/mm/yyyy)	_____	( / / )	_____	_____	_____	_____
2. <del>_____</del>						
( / / )						
Stock code (if listed)	_____	_____	_____	_____	_____	_____
Class of shares issuable ( <i>Note 1</i> )	_____	_____	_____	_____	_____	_____
Subscription price	_____	_____	_____	_____	_____	_____
SGM approval date (if applicable) (dd/mm/yyyy)	_____	( / / )	_____	_____	_____	_____
3. <del>_____</del>						
( / / )						
Stock code (if listed)	_____	_____	_____	_____	_____	_____
Class of shares issuable ( <i>Note 1</i> )	_____	_____	_____	_____	_____	_____
Subscription price	_____	_____	_____	_____	_____	_____
SGM approval date (if applicable) (dd/mm/yyyy)	_____	( / / )	_____	_____	_____	_____
4. <del>_____</del>						
( / / )						
Stock code (if listed)	_____	_____	_____	_____	_____	_____
Class of shares issuable ( <i>Note 1</i> )	_____	_____	_____	_____	_____	_____
Subscription price	_____	_____	_____	_____	_____	_____
SGM approval date (if applicable) (dd/mm/yyyy)	_____	( / / )	_____	_____	_____	_____
Total B.					(Ordinary shares)	_____
					(Preference shares)	_____
					(Other class)	_____

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. _____ _____ _____						
Stock code (if listed) _____ Class of shares issuable (Note 1) _____  Subscription price _____ SGM approval date (if applicable) (dd/mm/yyyy) ( / / )						
2. _____ _____ _____						
Stock code (if listed) _____ Class of shares issuable (Note 1) _____ Subscription price _____ SGM approval date (if applicable) (dd/mm/yyyy) ( / / )						
3. _____ _____ _____						
Stock code (if listed) _____ Class of shares issuable (Note 1) _____ Subscription price _____ SGM approval date (if applicable) (dd/mm/yyyy) ( / / )						
4. _____ _____ _____						
Stock code (if listed) _____ Class of shares issuable (Note 1) _____ Subscription price _____ SGM approval date (if applicable) (dd/mm/yyyy) ( / / )						
				Total C. (Ordinary shares) _____ (Preference shares) _____ (Other class) _____		

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including SGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Pursuant to the Placing Agreement dated 21 May 2018, the Company proposed to issue a maximum of 2,000,000,000 Placing Shares at the Placing Price of HK\$0.10 per Placing Share. For details, please refer to the Company's announcement dated 21 May 2018. SGM approval date: 29 November 2017.  <div style="text-align: right;">Ordinary shares (<i>Note 1</i>)</div>	--	2,000,000,000
2.          <div style="text-align: right;">( / / ) shares (<i>Note 1</i>)</div>		
3.          <div style="text-align: right;">( / / ) shares (<i>Note 1</i>)</div>		
Total D. (Ordinary shares) (Preference shares) (Other class)	-- -- --	

Other Movements in Issued Share Capital

				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Type of Issue					
1. Rights issue	At price : State currency _____	Class of shares issuable ( <i>Note 1</i> )	_____		
		Issue and allotment date : (dd/mm/yyyy)	( / / )		
		SGM approval date: (dd/mm/yyyy)	( / / )		
2. Open offer	At price : State currency _____	Class of shares issuable ( <i>Note 1</i> )	_____		
		Issue and allotment date : (dd/mm/yyyy)	( / / )		
		SGM approval date: (dd/mm/yyyy)	( / / )		
3. Placing	At price : State currency _____	Class of shares issuable ( <i>Note 1</i> )	_____		
		Issue and allotment date : (dd/mm/yyyy)	( / / )		
		SGM approval date: (dd/mm/yyyy)	( / / )		
4. Bonus issue		Class of shares issuable ( <i>Note 1</i> )	_____		
		Issue and allotment date : (dd/mm/yyyy)	( / / )		
		SGM approval date: (dd/mm/yyyy)	( / / )		

Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5.	Scrip dividend	At price : State currency _____	Class of shares issuable (Note 1) _____ Issue and allotment date : (dd/mm/yyyy) ( / / ) SGM approval date: (dd/mm/yyyy) ( / / )	_____	_____
6.	Repurchase of shares		Class of shares repurchased (Note 1) _____ Cancellation date : (dd/mm/yyyy) ( / / ) SGM approval date: (dd/mm/yyyy) ( / / )	_____	_____
7.	Redemption of shares		Class of shares redeemed (Note 1) _____ Redemption date : (dd/mm/yyyy) ( / / ) SGM approval date: (dd/mm/yyyy) ( / / )	_____	_____
8.	Consideration issue	At price : State currency _____	Class of shares issuable (Note 1) _____ Issue and allotment date : (dd/mm/yyyy) ( / / ) SGM approval date: (dd/mm/yyyy) ( / / )	_____	_____



Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9	Capital reorganisation	Class of shares issuable ( <i>Note 1</i> ) _____ Issue and allotment date : (dd/mm/yyyy) ( / / ) SGM approval date: (dd/mm/yyyy) ( / / )	_____ _____
10	Others: At price : State currency _____	Class of shares issuable ( <i>Note 1</i> ) _____ Issue and allotment date : (dd/mm/yyyy) ( / / ) SGM approval date: (dd/mm/yyyy) ( / / )	_____ _____
		Total E. (Ordinary shares)	_____
		(Preference shares)	_____
		(Other class)	_____

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	_____
	(2)	_____
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		_____
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		_____
<i>(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)</i>		

