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China Soft Power Technology Holdings Limited

中國軟實力科技集團有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 139)

COMPLETION OF DISPOSAL OF THE TARGET COMPANY AND ACQUISITION OF THE CONSIDERATION SHARES

Reference is made to (i) the announcement of China Soft Power Technology Holdings Limited (the “**Company**”) dated 29 December 2017; (ii) the announcement of the Company dated 16 March 2018; and (iii) the circular of the Company dated 21 March 2018 (the “**Circular**”) in relation to, among other things, the proposed disposal of Goodview Assets Limited and the proposed acquisition of the consideration shares in Future World Financial Holdings Limited. Capitalised terms used herein shall have the same meanings as those defined in the Circular unless otherwise specified.

The Board is pleased to announce that all the Conditions Precedent had been fulfilled and the Completion took place on 25 April 2018. An aggregate of 1,793,103,448 Consideration Shares were allotted and issued under the FWF Specific Mandate to Main Purpose Investments Limited, a wholly-owned subsidiary of the Company, at a price of HK\$0.145 per Consideration Share in accordance with the terms of the Agreement.

Upon Completion, the Company (through its subsidiaries) is interested in an aggregate of 2,174,933,636 FWF Shares, representing approximately 18.78% of the issued share capital of FWF as at the date of this announcement and has become a substantial shareholder of FWF.

By order of the Board
China Soft Power Technology Holdings Limited
Chen Xiaodong
Chairman

Hong Kong, 25 April 2018

As at the date of this announcement, the Board comprises the following Directors:

Executive Directors:

Mr. Chen Xiaodong (*Chairman*)
Mr. Xu Ke (*Chief Executive Officer*)
Mr. Yu Qingrui
Ms. Lam Hay Yin
Ms. Lee Chau Man Ada

Independent Non-executive Directors:

Mr. Kwok Chi Kwong
Mr. Chen Youchun
Mr. Mai Qijian