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China Soft Power Technology Holdings Limited

中國軟實力科技集團有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 139)

GRANT OF SHARE OPTIONS

This announcement is made pursuant to Rule 17.06A of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”).

The board (the “**Board**”) of directors (the “**Directors**”) of China Soft Power Technology Holdings Limited (the “**Company**”) announces that on 11 April 2018, the Company offered to grant a total of 1,073,464,000 share options (the “**Share Options**”) under the share option scheme adopted by the Company on 27 September 2013 to certain eligible persons (the “**Grantees**”), subject to the acceptance by the Grantees. The Grantees are entitled, subject to the terms and conditions of the grant and upon exercise, to subscribe for a total of 1,073,464,000 ordinary shares (the “**Shares**”) in the share capital of the Company. A summary of such grant is set out below:

Date of offer:	11 April 2018
Date of grant:	When the Company receives the acceptance of offer from the Grantees
Exercise price of Share Options offered:	HK\$0.1174 per Share
Closing price of the Shares on the date of offer:	HK\$0.116 per Share
Number of Share Options offered:	1,073,464,000
Validity period of the Share Options:	From the date of grant to 10 April 2020 (both days inclusive)
Exercise period of the Share Options:	From the date of grant to 10 April 2020 (both days inclusive)

Among the total of 1,073,464,000 Share Options offered, the number of Share Options offered to the executive Directors is as follows:

Name of Director	Number of Share Options offered
Mr. Chen Xiaodong	127,120,000
Mr. Xu Ke	127,120,000
Mr. Yu Qingrui	127,120,000
Ms. Lam Hay Yin	127,120,000
Ms. Lee Chau Man Ada	<u>127,120,000</u>
	<u><u>635,600,000</u></u>

The grant of Share Options to the above executive Directors has been approved by the independent non-executive Directors in accordance with Rule 17.04(1) of the Listing Rules.

Save as disclosed above, none of the Grantees of the Share Options is a Director, chief executive or substantial shareholder of the Company, or any of their respective associates.

By order of the Board
China Soft Power Technology Holdings Limited
Chen Xiaodong
Chairman

Hong Kong, 11 April 2018

As at the date of this announcement, the Board comprises the following Directors:

Executive Directors

Mr. Chen Xiaodong (*Chairman*)
Mr. Xu Ke (*Chief Executive Officer*)
Mr. Yu Qingrui
Ms. Lam Hay Yin
Ms. Lee Chau Man Ada

Independent non-executive Directors

Mr. Kwok Chi Kwong
Mr. Chen Youchun
Mr. Mai Qijian