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**China Soft Power Technology Holdings Limited**

**中國軟實力科技集團有限公司**

*(Incorporated in Bermuda with limited liability)*

**(Stock Code: 139)**

**EXTENSION OF LONG STOP DATE  
IN RELATION TO PROPOSED DISPOSAL OF THE TARGET COMPANY  
AND PROPOSED ACQUISITION OF THE CONSIDERATION SHARES**

Reference is made to the announcement of China Soft Power Technology Holdings Limited (the “**Company**”) dated 29 December 2017 (the “**Announcement**”) in relation to, among others, the Agreement, the Proposed Disposal, the proposed acquisition as a result of the allotment and issue of the Consideration Shares pursuant to the Agreement and the transactions contemplated thereunder. Unless otherwise stated, capitalised terms used herein shall have the same meanings as those defined in the Announcement.

As additional time is required for the parties to satisfy certain conditions set out in the Agreement, after arm’s length negotiations between the Vendor and the Purchaser, the Vendor and the Purchaser entered into a supplemental agreement on 16 March 2018 (after trading hours) to extend the Long Stop Date to 31 May 2018 or such later date as the Vendor and the Purchaser may from time to time agree in writing.

Save as disclosed above, all other terms and conditions of the Agreement shall remain unchanged and in full force and effect.

By order of the Board  
**China Soft Power Technology Holdings Limited**  
**Chen Xiaodong**  
*Chairman*

Hong Kong, 16 March 2018

*As at the date of this announcement, the Board comprises the following Directors:*

*Executive Directors:*

Mr. Chen Xiaodong (*Chairman*)  
Mr. Xu Ke (*Chief Executive Officer*)  
Mr. Yu Qingrui  
Ms. Lam Hay Yin  
Ms. Lee Chau Man Ada

*Independent non-executive Directors:*

Mr. Kwok Chi Kwong  
Mr. Chen Youchun  
Mr. Mai Qijian