



Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 28/02/2018

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer China Soft Power Technology Holdings Limited
 Date Submitted 01/03/2018

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>00139</u> Description : <u>CH SOFT POWER</u>			
	No. of ordinary shares	Par value (<i>State currency</i>)	Authorised share capital (<i>State currency</i>)
Balance at close of preceding month	<u>80,000,000,000</u>	<u>HK\$0.01</u>	<u>HK\$800,000,000.00</u>
Increase/(decrease)	_____		_____
Balance at close of the month	<u>80,000,000,000</u>	<u>HK\$0.01</u>	<u>HK\$800,000,000.00</u>
(2) Stock code : <u>--</u> Description : <u>--</u>			
	No. of ordinary shares	Par value (<i>State currency</i>)	Authorised share capital (<i>State currency</i>)
Balance at close of preceding month	_____	_____	_____
Increase/(decrease)	_____		_____
Balance at close of the month	_____	_____	_____

2. Preference Shares

Stock code : --	Description : --		
	No. of preference shares	Par value (<i>State currency</i>)	Authorised share capital (<i>State currency</i>)
Balance at close of preceding month	_____	_____	_____
Increase/(decrease)	_____		_____
Balance at close of the month	_____	_____	_____

3. Other Classes of Shares

Stock code : --	Description : --		
	No. of other classes of shares	Par value (<i>State currency</i>)	Authorised share capital (<i>State currency</i>)
Balance at close of preceding month	_____	_____	_____
Increase/(decrease)	_____		_____
Balance at close of the month	_____	_____	_____

Total authorised share capital at the end of the month (*State currency*) : **HK\$800,000,000.00**

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						

(/ /)						
Stock code (if listed)	_____					
Class of shares	_____					
issuable (<i>Note 1</i>)	_____					
Subscription price	_____					
SGM approval date	_____					
(if applicable)	_____					
(dd/mm/yyyy)	(/ /)					
2.						

(/ /)						
Stock code (if listed)	_____					
Class of shares	_____					
issuable (<i>Note 1</i>)	_____					
Subscription price	_____					
SGM approval date	_____					
(if applicable)	_____					
(dd/mm/yyyy)	(/ /)					
3.						

(/ /)						
Stock code (if listed)	_____					
Class of shares	_____					
issuable (<i>Note 1</i>)	_____					
Subscription price	_____					
SGM approval date	_____					
(if applicable)	_____					
(dd/mm/yyyy)	(/ /)					
4.						

(/ /)						
Stock code (if listed)	_____					
Class of shares	_____					
issuable (<i>Note 1</i>)	_____					
Subscription price	_____					
SGM approval date	_____					
(if applicable)	_____					
(dd/mm/yyyy)	(/ /)					
Total B. (Ordinary shares)						
(Preference shares)						
(Other class)						

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. _____ _____ _____						
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)	_____	_____	_____	_____	_____	_____
Subscription price SGM approval date (if applicable) (dd/mm/yyyy)	_____	_____	_____	_____	(/ /)	_____
2. _____ _____ _____						
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)	_____	_____	_____	_____	_____	_____
Subscription price SGM approval date (if applicable) (dd/mm/yyyy)	_____	_____	_____	_____	(/ /)	_____
3. _____ _____ _____						
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)	_____	_____	_____	_____	_____	_____
Subscription price SGM approval date (if applicable) (dd/mm/yyyy)	_____	_____	_____	_____	(/ /)	_____
4. _____ _____ _____						
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)	_____	_____	_____	_____	_____	_____
Subscription price SGM approval date (if applicable) (dd/mm/yyyy)	_____	_____	_____	_____	(/ /)	_____
Total C. (Ordinary shares) _____ (Preference shares) _____ (Other class) _____						

Other Movements in Issued Share Capital

Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue	At price : State currency _____	Class of shares issuable (<i>Note 1</i>) _____	Issue and allotment date : (dd/mm/yyyy) (/ /)	_____	_____
			SGM approval date: (dd/mm/yyyy) (/ /)		
2. Open offer	At price : State currency _____	Class of shares issuable (<i>Note 1</i>) _____	Issue and allotment date : (dd/mm/yyyy) (/ /)	_____	_____
			SGM approval date: (dd/mm/yyyy) (/ /)		
3. Placing	At price : State currency _____	Class of shares issuable (<i>Note 1</i>) _____	Issue and allotment date : (dd/mm/yyyy) (/ /)	_____	_____
			SGM approval date: (dd/mm/yyyy) (/ /)		
4. Bonus issue		Class of shares issuable (<i>Note 1</i>) _____	Issue and allotment date : (dd/mm/yyyy) (/ /)	_____	_____
			SGM approval date: (dd/mm/yyyy) (/ /)		

Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5.	Scrip dividend	At price : State currency _____	Class of shares issuable (Note 1) _____ Issue and allotment date : (dd/mm/yyyy) (/ /) SGM approval date: (dd/mm/yyyy) (/ /)	_____	_____
6.	Repurchase of shares		Class of shares repurchased (Note 1) _____ Cancellation date : (dd/mm/yyyy) (/ /) SGM approval date: (dd/mm/yyyy) (/ /)	_____	_____
7.	Redemption of shares		Class of shares redeemed (Note 1) _____ Redemption date : (dd/mm/yyyy) (/ /) SGM approval date: (dd/mm/yyyy) (/ /)	_____	_____
8.	Consideration issue	At price : State currency _____	Class of shares issuable (Note 1) _____ Issue and allotment date : (dd/mm/yyyy) (/ /) SGM approval date: (dd/mm/yyyy) (/ /)	_____	_____

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9	Capital reorganisation	Class of shares issuable (<i>Note 1</i>) _____ Issue and allotment date : (dd/mm/yyyy) (/ /) SGM approval date: (dd/mm/yyyy) (/ /)	_____
10	Others: At price : State currency _____	Class of shares issuable (<i>Note 1</i>) _____ Issue and allotment date : (dd/mm/yyyy) (/ /) SGM approval date: (dd/mm/yyyy) (/ /)	_____
		Total E. (Ordinary shares) _____ (Preference shares) _____ (Other class) _____	_____ _____ _____

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	_____ --
	(2)	_____ --
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		_____ --
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		_____ --
<i>(These figures should be the same as the relevant figures under II above (“Movements in Issued Share Capital”).)</i>		

