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China Soft Power Technology Holdings Limited

中國軟實力科技集團有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 139)

**FURTHER DELAY IN DESPATCH OF CIRCULAR —
MAJOR TRANSACTION:
PROPOSED DISPOSAL OF THE TARGET COMPANY AND
PROPOSED ACQUISITION OF THE CONSIDERATION SHARES**

References are made to (i) the announcement of China Soft Power Technology Holdings Limited (the “**Company**”) dated 29 December 2017 (the “**Announcement**”) in relation to, among others, the entering into of the Agreement between the Vendor and the Purchaser, pursuant to which the Vendor has conditionally agreed to dispose to the Purchaser the Sale Share and the Sale Loan at the Consideration, which shall be settled by way of allotment and issue of the Consideration Shares by FWF to the Vendor (or such designated party as the Vendor may direct) at the Issue Price on Completion; and (ii) the announcement of the Company dated 22 January 2018 (the “**Delay Announcement**”) in relation to the delay in despatch of the Circular. Unless the context otherwise requires, capitalised terms used in this announcement have the same meanings as those defined in the Announcement and the Delay Announcement.

As disclosed in the Delay Announcement, the Circular containing, among others, (1) further details of the Proposed Disposal and the Proposed Acquisition; (2) financial information of the Group; (3) the valuation report on the Property prepared by an independent professional valuer to the Company; and (4) other information as is required to be contained in the Circular under the Listing Rules together with a notice of the SGM and a form of proxy is expected to be despatched to the Shareholders on or before 12 February 2018.

As additional time is required to finalise the contents of the Circular, including but not limited to the unaudited pro forma financial information of the Group combined with the Consideration Shares, the despatch date of the Circular is expected to be delayed to be on or before 12 March 2018.

By order of the Board
China Soft Power Technology Holdings Limited
Chen Xiaodong
Chairman

Hong Kong, 12 February 2018

As at the date of this announcement, the Board comprises the following Directors:

Executive Directors:

Mr. Chen Xiaodong (*Chairman*)
Mr. Yu Qingrui
Ms. Lam Hay Yin
Ms. Lee Chau Man Ada

Independent Non-executive Directors:

Mr. Kwok Chi Kwong
Mr. Chen Youchun
Mr. Mai Qijian