

THE STOCK EXCHANGE OF HONG KONG LIMITED
(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

APPENDIX 5

FORMS RELATING TO LISTING

FORM F

THE GROWTH ENTERPRISE MARKET (GEM)

COMPANY INFORMATION SHEET

Case Number: _____

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this information sheet, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this information sheet.

Company name: **China Ocean Fishing Holdings Limited**
中國海洋捕撈控股有限公司

Stock code (ordinary 8047 shares): _____

This information sheet contains certain particulars concerning the above company (the "Company") which is listed on the Growth Enterprise Market ("GEM") of the Stock Exchange of Hong Kong Limited (the "Exchange"). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (the "GEM Listing Rules"). They will be displayed at the GEM website on the Internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 18 July 2018.

A. General

Place of incorporation: Bermuda

Date of initial listing on GEM: 1 November 2001

Name of Sponsor(s): Not applicable

Names of directors:
(please distinguish the status of the directors - Executive, Non-Executive or Independent Non-Executive)

Executive Directors:
Mr. LIU Rongsheng
Mr. FAN Guocheng
Ms. WEI Qing

Non-executive director:
Mr. YANG Yong

Independent non-executive directors:
Mr. PANG Pui Hung, Paton
Ms. LI Yuen Fong, Michelle
Mr. ZHU Yifeng

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Name(s) of substantial shareholder(s):
(as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company

Name of Shareholder	Number of shares of the Company held	Approximately percentage of the issued share capital
Liu Yi	671,844,000	19.37%
COFCO Capital (Hong Kong) CO., Limited	416,666,666	12.02%

Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company: Not applicable

Financial year end date: 31 March

Registered address: Clarendon House, 2 Church Street, Hamilton HM 11, Bermuda

Head office and principal place of business: Room 03, 22/F China Resources Building, 26 Harbour Road, Wan Chai, Hong Kong

Web-site address (if applicable): www.chinaoceanfishing.hk

Share registrar: *Principal share registrar and transfer office*
Codan Services Limited
Clarendon House
2 Church Street
Hamilton HM 11
Bermuda

Branch share registrar and transfer office
Tricor Tengis Limited
Level 22, Hopewell Centre
183 Queen's Road East
Hong Kong

Auditors: Reanda Lau & Au Yeung (HK) CPA Limited
Certified Public Accountants
21/F, Tai Yau Building
181 Johnston Road
Wanchai, Hong Kong

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B. Business activities*(Please insert here a brief description of the business activities undertaken by the Company and its subsidiaries.)*

The principal activity of the Company is investment holding and the principal activities of its subsidiaries are supply chain management services and money lending business.

C. Ordinary shares

Number of ordinary shares in issue:	3,467,622,179
Par value of ordinary shares in issue:	HK\$0.01 each
Board lot size (in number of shares):	4,000 Shares
Name of other stock exchange(s) on which ordinary shares are also listed:	Not applicable

D. Warrants

Stock code:	Not applicable
Board lot size:	Not applicable
Expiry date:	Not applicable
Exercise price:	Not applicable
Conversion ratio: <i>(Not applicable if the warrant is denominated in dollar value of conversion right)</i>	Not applicable
No. of warrants outstanding:	Not applicable
No. of shares falling to be issued upon the exercise of outstanding warrants:	Not applicable

E. Other securities

Details of any other securities in issue.

*(i.e. other than the ordinary shares described in C above and warrants described in D above but including options granted to executives and/or employees).**(Please include details of stock code if listed on GEM or the Main Board or the name of any other stock exchange(s) on which such securities are listed).*

If there are any debt securities in issue that are guaranteed, please indicate name of guarantor.

Not applicable

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Responsibility statement

The directors of the Company (the "Directors") as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet ("the Information") and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Signed:

LIU Rongsheng

FAN Guocheng

WEI Qing

YANG Yong

PANG Pui Hung, Paton

LI Yuen Fong, Michelle

ZHU Yifeng

NOTES

- (1) *This information sheet must be signed by or pursuant to a power of attorney for and on behalf of each of the Directors of the Company.*
- (2) *Pursuant to rule 17.52 of the GEM Listing Rules, the Company must submit to the Exchange (in the electronic format specified by the Exchange from time to time) for publication on the GEM website a revised information sheet, together with a hard copy duly signed by or on behalf of each of the Directors, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.*
- (3) *Please send a copy of this form by facsimile transaction to Hong Kong Securities Clearing Company Limited (on 2815-9353) or such other number as may be prescribed from time to time) at the same time as the original is submitted to the Exchange*