

**THE STOCK EXCHANGE OF HONG KONG LIMITED**  
(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

**APPENDIX 5**  
**FORMS RELATING TO LISTING**  
**FORM F**  
**GEM**  
**COMPANY INFORMATION SHEET**

Case Number: \_\_\_\_\_

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this information sheet, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this information sheet.

**Company name:** Prosten Health Holdings Limited

**Stock code (ordinary shares):** 8026

This information sheet contains certain particulars concerning the above company (the “Company”) which is listed on GEM of The Stock Exchange of Hong Kong Limited (the “Exchange”). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the “GEM Listing Rules”). They will be displayed at the GEM website on the internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 30 April 2018

**A. General**

Place of incorporation: Cayman Islands

Date of initial listing on GEM: 28 March 2000

Name of Sponsor(s): Nil

Names of directors:  
(please distinguish the status of the directors –  
Executive, Non-Executive or Independent Non-  
Executive)

**Executive Directors**

Mr. ZHANG Chunhua (Chairman)

Ms. ZHANG Chunping

**Non-executive Director**

Mr. XU Zhigang

**Independent Non-executive Directors**

Ms. CHAN Mei Yan Hidy

Mr. KWAN Chi Hong

Ms. Lee Kwun Ling, May Jean

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Name(s) of substantial shareholder(s): (as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company	<b>Interest in the ordinary shares or underlying shares</b>	<b>Percentage of the Company's issued share capital</b>
<b>Name of shareholder</b>	<i>Notes</i>	<i>Note (2)</i>
Brilliant Chapter Limited	(1)	822,319,294 56.67%
Mr. ZHANG Chunhua	(1)	822,319,294 56.67%

*Notes :*

1. *Brilliant Chapter Limited is a limited liability company incorporated in the Republic of Seychelles, the entire issued share capital of which is beneficially owned as to 80% by Mr. ZHANG Chunhua and as to 20% by Source Mega Limited, a company incorporated in the Republic of Seychelles. The directors of Brilliant Chapter Limited are Mr. ZHANG Chunhua and Ms. ZHANG Chunping and the sole director of Source Mega Limited is Ms. ZHANG Chunping. Mr. ZHANG Chunhua is the brother of Ms. ZHANG Chunping.*

2. *Based on 1,450,963,725 shares of the Company in issue as at the date of this form.*

Name(s) of company(ies) listed on GEM or  
the Main Board of the Stock Exchange within  
the same group as the Company:

N/A

Financial year end date:

31 March

Registered address:

Century Yard  
Cricket Square  
Hutchins Drive  
P.O. Bo 2681  
Grand Cayman KY1-1111  
Cayman Islands.

Head office and principal place of business:

Unit 715, Star House  
3 Salisbury Road  
Tsim Sha Tsui  
Kowloon, Hong Kong.

Web-site address (if applicable):

[www.prosten.com](http://www.prosten.com)

Share registrar:

**Principal share registrar and transfer office:**

SMP Partners (Cayman) Limited  
Royal Bank House – 3rd Floor  
24 Shedden Road, P.O. Box 1586  
Grand Cayman KY1-1110  
Cayman Islands

**Hong Kong branch share registrar and transfer office:**

Tricor Tengis Limited  
Level 22, Hopewell Centre  
183 Queen's Road East  
Hong Kong

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Auditors: HLB Hodgson Imey Cheng Limited  
Certified Public Accountants  
31/F., Gloucester Road, The Landmark  
11 Pedder Street  
Central, Hong Kong

**B. Business activities***(Please insert here a brief description of the business activities undertaken by the Company and its subsidiaries.)***C. Ordinary shares**Number of ordinary shares in issue: 1,450,963,725 sharesPar value of ordinary shares in issue: HK\$0.10Board lot size (in number of shares): 1,000Name of other stock exchange(s) on which ordinary shares are also listed: Nil**D. Warrants**Stock code: N/ABoard lot size: N/AExpiry date: N/AExercise price: N/AConversion ratio:  
*(Not applicable if the warrant is denominated in dollar value of conversion right)* N/ANo. of warrants outstanding: N/ANo. of shares falling to be issued upon the exercise of outstanding warrants: N/A**E. Other securities**

Details of any other securities in issue.

*(i.e. other than the ordinary shares described in C above and warrants described in D above but including options granted to executives and/or employees).**(Please include details of stock code if listed on GEM or the Main Board or the name of any other stock exchange(s) on which such securities are listed).*

If there are any debt securities in issue that are guaranteed, please indicate name of guarantor.

N/A

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**Responsibility statement**

The directors of the Company (the “Directors”) as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet (“the Information”) and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Signed:

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 ZHANG Chunhua

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 ZHANG Chunping

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 XU Zhigang

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 CHAN Mei Yan Hidy

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 KWAN Chi Hong

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 LEE Kwun Ling, May Jean
**NOTES**

- (1) *This information sheet must be signed by or pursuant to a power of attorney for and on behalf of each of the Directors of the Company.*
- (2) *Pursuant to rule 17.52 of the GEM Listing Rules, the Company must submit to the Exchange (in the electronic format specified by the Exchange from time to time) for publication on the GEM website a revised information sheet, together with a hard copy duly signed by or on behalf of each of the Directors, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.*
- (3) *Please send a copy of this form by facsimile transaction to Hong Kong Securities Clearing Company Limited (on 2815-9353) or such other number as may be prescribed from time to time) at the same time as the original is submitted to the Exchange.*