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CHINA AGROTECH HOLDINGS LIMITED

浩倫農業科技集團有限公司*

(In Liquidation)

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1073)

DELAY IN DESPATCH OF CIRCULAR

Reference is made to the announcements of China Agrotech Holdings Limited (In Liquidation) (the “**Company**”) dated 17 May 2017 and 28 December 2018 in relation to, among others, the Proposed Restructuring (the “**Announcements**”). Unless otherwise stated, capitalised terms used in this announcement shall bear the same meanings as defined in the Announcements.

DELAY IN DESPATCH OF CIRCULAR

As disclosed in the Announcements, the Circular containing, among others, further details of (i) the Capital Reorganisation; (ii) the Subscriptions and the New Placing; (iii) the Public Offer; (iv) the Creditors’ Scheme; (v) the Acquisition; (vi) the Whitewash Waiver; (vii) information about the business of Yu Ming; (viii) a letter of advice from the Independent Financial Adviser to the Independent Shareholders; and (ix) a notice of EGM, was required under Rule 8.2 of the Takeovers Code to be despatched to the Shareholders on or before 18 January 2019.

As at the date of this announcement, the Company is working closely with all professional parties to update relevant information in, and to address comments from the regulators on, the Circular in relation to the Proposed Restructuring. Considering the latest status of the New Listing Application, it is expected that additional time will be required for all parties to prepare and finalise the contents of the Circular. Accordingly, the Company has applied to the Executive for its consent to extend the time limit for the despatch of the Circular as required by Rule 8.2 of the Takeovers Code to no later than 29 March 2019, and the Executive has granted such consent.

Further announcement(s) setting out the progress of the Proposed Restructuring will be made by the Company as and when appropriate and in accordance with the relevant requirements of the Takeovers Code and the Listing Rules.

CONTINUED SUSPENSION OF TRADING IN THE SHARES

At the request of the Company, trading in the Shares on the Stock Exchange had been suspended since 1:00 p.m. on 18 September 2014 and will remain suspended until further notice.

Shareholders and potential investors should note that Resumption is subject to various conditions which may or may not be fulfilled. There is no guarantee that Resumption will take place. Shareholders and potential investors are advised to exercise caution when dealing in the Shares.

For and on behalf of
CHINA AGROTECH HOLDINGS LIMITED
(In Liquidation)

Stephen Liu Yiu Keung
David Yen Ching Wai
Joint and Several Liquidators

Hong Kong, 18 January 2019

As at the date of this announcement, the executive Directors of the Company are Ms. Chen Xiao Fang, Mr. Zhang Liang and Mr. Xu Jiangtao, and the independent non-executive Director is Ms. Zhao Jianhua.

The Liquidators jointly and severally accept full responsibility for the accuracy of the information contained in this announcement and confirm, having made all reasonable inquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement the omission of which would make any statement in this announcement misleading.

* *For identification purpose only*