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CHINA CHENGTONG DEVELOPMENT GROUP LIMITED

中國誠通發展集團有限公司

(Incorporated in Hong Kong with limited liability)

(Stock Code: 217)

**DELAY IN DESPATCH OF CIRCULAR
IN RELATION TO THE MAJOR TRANSACTIONS –**

- (1) THE SALE AND LEASEBACK
ARRANGEMENTS;**
- (2) THE LEASED ASSETS TRANSFER
ARRANGEMENT;**
- (3) THE ASSIGNMENT AND THE SALE AND
LEASEBACK ARRANGEMENT; AND**
- (4) THE ASSIGNMENT AND THE LEASING
ARRANGEMENT**

Reference is made to the announcements of the Company (a) dated 29 December 2025 in relation to the Assignment and the Sale and Leaseback Arrangement with China Southern Airlines International Financial Leasing Co., Ltd.; (b) dated 29 December 2025 in relation to the Assignment and the Leasing Arrangement with Xinyin Zhuoyuan 19 (Tianjin) Shipping Leasing Co., Ltd. and Cosco Shipping Specialized Carriers Co., Ltd.; (c) dated 13 January 2026 in relation to the Sale and Leaseback Arrangement with Huadian Datong New Energy Co., Ltd.; (d) dated 13 January 2026 in relation to the Sale and Leaseback Arrangement with Shaoxing Keqiao District Hangzhou-Shaoxing Intercity Rail Transit Construction Investment Co., Ltd.; and (e) dated 13 January 2026 in relation to the Leased Assets Transfer Arrangement with Sichuan Jinshi Leasing Co., Ltd. (collectively, the “Announcements”). Unless otherwise defined, capitalised terms used herein shall have the same meanings as those defined in each of the Announcements.

As disclosed in the Announcements, the entering into of the (a) Sale and Leaseback Arrangements; (b) the Leased Assets Transfer Arrangement; (c) the Assignment and the Sale and Leaseback Arrangement; and (d) the Assignment and the Leasing Arrangement under each of the Announcements (collectively, the “Arrangements”) constitutes a major transaction of the Company under Chapter 14 of the Listing Rules and the Company has obtained the written Shareholder’s approval in respect of the Arrangements in lieu of holding a general meeting of the Company pursuant to Rule 14.44 of the Listing Rules.

Pursuant to Rule 14.41(a) of the Listing Rules, the Company is required to despatch a circular in respect of the Arrangements (the “**Circular**”) within 15 business days after the publication of the Announcements (i.e. on or before 20 January 2026 and 3 February 2026, respectively).

As additional time is required for the Company to prepare and finalise the information to be included in the Circular, the Circular is expected to be despatched to the shareholders on or before 13 February 2026.

By order of the Board

China Chengtong Development Group Limited

Chen Jianying

Executive Director

Hong Kong, 20 January 2026

As at the date of this announcement, the non-executive Director is Ms. Sun Jie (Chairlady); the executive Directors are Mr. Chen Jianying, Mr. Zhang Chuanyi and Ms. Bai Chunrui; and the independent non-executive Directors are Mr. Lee Man Chun, Tony, Professor He Jia and Mr. Liu Lei.