

Excess Application
Form No.

IMPORTANT

Reference is made to the prospectus (the "Prospectus") issued by China Jinhai International Group Limited dated 11 March 2015 in relation to the Rights Issue. Terms defined in the Prospectus shall bear the same meanings when used herein unless the context otherwise requires.
Hong Kong Exchanges and Clearing Limited, the Stock Exchange and HKSCC take no responsibility for the contents of this document, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this document.
THIS DOCUMENT IS VALUABLE BUT IS NOT TRANSFERABLE AND IS FOR THE USE ONLY OF THE QUALIFYING SHAREHOLDER(S) NAMED BELOW WHO WISHES) TO APPLY FOR THE RIGHTS SHARES IN ADDITION TO THOSE ALLOTTED PROVISIONALLY TO HIM/HER/IT/EMT. APPLICATIONS MUST BE RECEIVED BY THE HONG KONG BRANCH SHARE REGISTRAR BY NO LATER THAN 4:00 P.M. ON WEDNESDAY, 25 MARCH 2015.
IF YOU ARE IN ANY DOUBT AS TO ANY ASPECT OF THIS DOCUMENT OR AS TO THE ACTION TO BE TAKEN, YOU SHOULD CONSULT YOUR LICENSED SECURITIES DEALER, REGISTERED INSTITUTION IN SECURITIES, BANK MANAGER, SOLICITOR, PROFESSIONAL ACCOUNTANT OR OTHER PROFESSIONAL ADVISERS.

This form of application for excess Rights Shares ("Excess Application Form") and any acceptance of and application made under it are governed by and shall be construed in accordance with the laws of Hong Kong.
A copy of this Excess Application Form, together with a copy of each of the Prospectus and the Provisional Allotment Letter and the written consent referred to in the paragraph headed "Expert and Consent" in Appendix IV to the Prospectus, has been registered with the Registrar of Companies in Hong Kong as required by Section 342C of the Companies (Winding Up and Miscellaneous Provisions) Ordinance. The Registrar of Companies in Hong Kong and the SFC take no responsibility as to the contents of any of these documents.
Dealing in the Shares and the Rights Shares in both nil-paid and fully-paid forms may be settled through CCASS and you should consult your licensed securities dealer, registered institution in securities, bank manager, solicitor, professional accountant or other professional advisers for details of those settlement arrangements and how such arrangements may affect your rights and interests.

China Jinhai International Group Limited 中國金海國際集團有限公司*

(Incorporated in Bermuda with limited liability)
(Stock code: 139)

RIGHTS ISSUE ON THE BASIS OF SIX (6) RIGHTS SHARES FOR EVERY SHARE HELD ON THE RECORD DATE WITH BONUS WARRANTS ON THE BASIS OF ONE (1) BONUS WARRANT FOR EVERY SIX (6) RIGHTS SHARES TAKEN UP BY QUALIFYING SHAREHOLDERS PAYABLE IN FULL UPON ACCEPTANCE BY NO LATER THAN 4:00 P.M. ON WEDNESDAY, 25 MARCH 2015 EXCESS APPLICATION FORM

Branch share registrar in Hong Kong:

Tricor Tengis Limited
Level 22, Hopewell Centre
183 Queen's Road East
Hong Kong

Registered Office of the Company:

Clarendon House
2 Church Street
Hamilton HM 11
Bermuda

Head Office and Principal

Place of Business in Hong Kong:
Room 1603-05
Harcourt House
39 Gloucester Road
Wanchai, Hong Kong

11 March 2015

Name(s) and address of Qualifying Shareholder(s)

Application can be made only by
the Qualifying Shareholder(s)
named here.

To: The Directors,
China Jinhai International Group Limited (the "Company")

Dear Sirs,
I/We, being the Qualifying Shareholder(s) named above, hereby irrevocably apply for the below mentioned number of excess Rights Shares at the subscription price of HK\$0.15 per Rights Share under the Rights Issue. I/We enclose a separate remittance in favour of "China Jinhai International Group Limited — EAF" and crossed, being payment in full on application, and I/We hereby request you to allot such excess Rights Shares applied for, or any smaller number to me/us, and to send by ordinary post at my/our risk to my/our address shown my/our share certificate(s) for the number of excess Rights Shares to be allocated to me/us in respect of this application and/or a cheque for any application monies refundable to me/us. I/we understand that any excess Rights Shares will, at the sole discretion of the Directors, be allocated and allotted on a fair and equitable basis. Subject to availability of the excess Rights Shares, the excess Rights Shares will be allocated to those who have applied for excess Rights Shares on a pro rata basis by reference to the number of excess Rights Shares being applied for under each application. If the aggregate number of Rights Shares not taken up by the Qualifying Shareholders under Provisional Allotment Letters is greater than the aggregate number of excess Rights Shares applied for through Excess Application Forms, the Directors will allocate to each Qualifying Shareholder who applies for excess Rights Shares in full application. No preference will be given to topping up odd lots to whole board lots.
I/We hereby undertake to accept such number of excess Rights Shares as may be allotted to me/us as aforesaid upon the terms set out in the Prospectus and the Provisional Allotment Letter and subject to the memorandum of association and by-laws of the Company. In respect of any excess Rights Shares allotted to me/us, I/we authorise you to place my/our name(s) on the register of members of the Company as holder(s) of such Rights Shares.

1. _____ 2. _____ 3. _____ 4. _____
Signature(s) of Shareholder(s) (all joint Shareholder(s) must sign)

Date: _____ 2015

This form should be completed and lodged together with payment of HK\$0.15 per Rights Share for the number of excess Rights Shares applied for (in cheque(s) or cashier's order(s)), at the Company's branch share registrar in Hong Kong, Tricor Tengis Limited, at Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong by no later than 4:00 p.m. on Wednesday, 25 March 2015. Unless otherwise agreed by the Company, all remittances must be made in Hong Kong dollars and by cheque or cashier's order. Cheques must be drawn on an account with, and cashier's orders must be issued by, a licensed bank in Hong Kong and made payable to "China Jinhai International Group Limited — EAF" and crossed "Account Payee Only". No receipt will be issued for such remittance.

All cheques and cashier's orders will be presented for payment immediately following receipt and all interest earned on such monies will be retained for the benefit of the Company. Completion and return of this form together with a cheque or cashier's order in payment for the excess Rights Shares applied for will constitute a warranty by the applicant that the cheque or cashier's order will be honoured on first presentation. If any cheque or cashier's order accompanying this form is dishonoured on first presentation, without prejudice to the other rights of the Company, this form is liable to be rejected. You must pay the exact amount payable upon application for the Rights Shares, underpaid application will be rejected. In the event of overpaid application, a refund cheque will be made out to you only if the overpaid amount is HK\$100 or above.

The Prospectus and the related application forms have not been and will not be registered or filed under any applicable securities or equivalent legislation of any jurisdictions other than Hong Kong.
No action has been taken to permit the offering of the Rights Shares, or the distribution of the Prospectus or any of the related application forms, in any territory or jurisdiction outside Hong Kong. Accordingly, no person receiving a copy of any of the Prospectus or any of the related application forms in any territory or jurisdiction outside Hong Kong may treat it as an offer or invitation to apply for excess Rights Shares, unless in a jurisdiction such an offer or invitation could lawfully be made without compliance with any registration or other legal or regulatory requirements.

It is the responsibility of any person (including but not limited to nominees, custodians, agents and trustees) receiving a copy of the Prospectus or any of the related application forms outside Hong Kong and wishing to take up the Rights Shares under the Prospectus to satisfy himself/herself as to the full observance of the applicable laws and regulations of the relevant territory or jurisdiction including obtaining any governmental or other consents, observing any other formalities which may be required in such territory or jurisdiction, and to pay any taxes, duties and other amounts required to be paid in such territory or jurisdiction in connection therewith. By completing, signing and submitting this Excess Application Form, each holder of the Rights Shares will be deemed to have given each of the representations and warranties to the Company and the Underwriters that these local laws and requirements have been fully complied with and the representations and warranties as set out overleaf has been made. If you are in any doubt as to your position, you should consult your professional advisers.

You will be notified by the Company's branch share registrar in Hong Kong of any allotment of excess Rights Shares made to you. If no excess Rights Shares are allotted to you, it is expected that cheque(s) in the amount tendered on application will be posted to you in full without interest at your own risk on or about 8 April 2015. If the number of excess Rights Shares allotted to you is less than that applied for, it is expected that cheque(s) for the surplus application monies will be posted to you without interest at your own risk on or about Wednesday, 8 April 2015. Any such cheque(s) will be drawn in favour of the person(s) named on this form. It is expected that certificates in respect of the excess Rights Shares, will be posted on Wednesday, 8 April 2015. You will receive one share certificate for the entitlement to the Rights Shares in fully-paid form.

All documents, including cheques for amounts due, will be sent by ordinary post at the risk of the persons entitled thereto to their respective addresses shown on the register of members of the Company.
I/We, hereby undertake to accept such number of excess Rights Shares as may be allotted to me/us aforesaid upon the terms set out in the Prospectus and subject to the memorandum of association and by-laws of the Company. In respect of any excess Rights Shares allotted to me/us, I/we authorise you to place my/our name(s) on the register of members of the Company as holder(s) of such Rights Shares.

Termination of the Underwriting Agreement

It should be noted that the existing Shares have been dealt in on an ex-rights basis as from Tuesday, 3 March 2015 and that the Rights Shares will be traded in their nil-paid form from Friday, 13 March 2015 to Friday, 20 March 2015, both dates inclusive. Such dealings will take place during the period when the conditions to which the Rights Issue is subject remain unfulfilled. Any Shareholder or other person contemplating dealing in the existing Shares during the period up to the date on which all conditions to which the Rights Issue is subject are to be fulfilled, and any Shareholder or other person dealing in the Rights Shares in their nil-paid form will accordingly bear the risk that the Rights Issue may not become unconditional and therefore may not proceed. Any Shareholder or other person contemplating dealing in the existing Shares or the Rights Shares in their nil-paid form during such period who is in any doubt about his/her/its position is recommended to consult his/her/its professional adviser.

In particular, the Directors would like to draw your attention to the fact that the Underwriter may terminate the arrangements set out in the Underwriting Agreement by notice in writing issued to the Company at any time prior to 4:00 p.m. on Monday, 30 March 2015 if one or more of the following events or matters (whether or not forming part of a series of events) shall occur, arise or exist:

- the Underwriter shall become aware of the fact that, or shall have reasonable cause to believe that, any of the representations or warranties contained in the Underwriting Agreement is untrue, inaccurate, misleading or breached, and in each case the same is (in the reasonable opinion of the Underwriter) material in the context of the Rights Issue and the Bonus Warrant Issue; or
 - (i) any new law or regulation is enacted, or there is any change in existing laws or regulations or any change in the interpretation or application thereof by any court or other competent authority, whether in Hong Kong, Bermuda or elsewhere;
 - (ii) any change in local, national or international financial, political, industrial or economic conditions;
 - (iii) any change of an exceptional nature in local, national or international equity securities or currency markets;
 - (iv) any local, national or international outbreak or escalation of hostilities, insurrection or armed conflict;
 - (v) any moratorium, suspension or material restriction on trading in securities generally on the Stock Exchange; or
 - (vi) any change or development involving a prospective change in taxation or exchange controls in Hong Kong, Bermuda or elsewhere,
- which event or events is or are in the reasonable opinion of the Underwriter:
- likely to have a material adverse effect on the business, financial position or prospects of the Group taken as a whole; or
 - likely to have a material adverse effect on the success of the Rights Issue or the Bonus Warrant Issue or the level of Rights Shares taken up; or
 - so material as to make it inappropriate, inadvisable or inexpedient to proceed further with the Rights Issue or the Bonus Warrant Issue.

Then and in such case, the Underwriter may, in addition to and without prejudice to any other remedies to which the Underwriter may be entitled, by notice in writing to the Company terminate the Underwriting Agreement in accordance with the terms of the Underwriting Agreement. Upon giving notice in writing to the Company to terminate the Underwriting Agreement in accordance with the terms of the Underwriting Agreement, all obligations of the Underwriter shall cease and determine (save for any antecedent breaches thereof) and no party shall have any claim against any other party in respect of any matter or thing arising out of or in connection with the Underwriting Agreement save for any antecedent breach.

The form of application for excess Rights Shares and all applications pursuant to it shall be governed by and construed in accordance with the laws of Hong Kong.
Shareholders and potential investors are advised to exercise caution when dealing in the Shares.
The Shares have been dealt in on an ex-rights basis from Tuesday, 3 March 2015. Dealings in the Rights Shares in nil-paid form will take place from Friday, 13 March 2015 to Friday, 20 March 2015 (both days inclusive). If the conditions of the Rights Issue are not fulfilled in accordance with the Underwriting Agreement on or before the time and date specified therein, or the Underwriting Agreement is terminated by the Underwriter, the Rights Issue will not proceed.
Any Shareholders or other persons contemplating dealing in the Shares or nil-paid Rights Shares will accordingly bear the risk that the Rights Issue may not become unconditional or may not proceed, and are recommended to consult their own professional advisers.

A SEPARATE CHEQUE OR CASHIER'S ORDER MUST ACCOMPANY EACH APPLICATION
NO RECEIPT WILL BE GIVEN
For office use only

Application no.

Number of excess Rights Shares
applied for

Amount paid on application

Balance refunded

Application no.	Number of excess Rights Shares applied for	Amount paid on application	Balance refunded
		HK\$	HK\$

* For identification purposes only