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中達集團控股有限公司

CENTRAL WEALTH GROUP HOLDINGS LIMITED

(Incorporated in Bermuda with limited liability)

(Stock Code: 139)

PROFIT WARNING

This announcement is made by Central Wealth Group Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

After preliminary review by the Company’s management based on the unaudited management accounts of the Group, the board (the “**Board**”) of directors (the “**Directors**”) of the Company wishes to inform the shareholders of the Company (the “**Shareholders**”) and potential investors that the Group expects to record a loss before tax of approximately HK\$55 million for the year ended 31 December 2018 as compared to a profit before tax of approximately HK\$373.4 million for the period from 1 April 2017 to 31 December 2017. Based on the information currently available to the Group, the loss is mainly attributable to (i) decrease in one-off dividend income and (ii) loss arising from the application of equity method to account for its investment in an associate.

The Board wishes to state that this announcement is made based on a preliminary assessment on the unaudited management accounts of the Group for the year ended 31 December 2018 and information currently available to it, which have not been audited or reviewed by the Company’s auditors and may be subject to adjustments. Details of the financial information and performance of the Group for the year ended 31 December 2018 will be disclosed in the final results announcement of the Company which is expected to be published in late March 2019.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
Central Wealth Group Holdings Limited
Chen Xiaodong
Chairman

Hong Kong, 8 March 2019

As at the date of this announcement, the Board comprises the following Directors:

Executive Directors

Mr. Chen Xiaodong (*Chairman*)
Mr. Xu Ke (*Chief Executive Officer*)
Mr. Yu Qingrui
Ms. Lam Hay Yin

Independent non-executive Directors

Mr. Kwok Chi Kwong
Mr. Chen Youchun
Mr. Wu Ming