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CHINA DEVELOPMENT BANK INTERNATIONAL INVESTMENT LIMITED

國開國際投資有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1062)

PROFIT WARNING

This announcement is made by China Development Bank International Investment Limited (the “**Company**”) pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571, Laws of Hong Kong) (the “**SFO**”).

The board of directors (the “**Board**”) of the Company wishes to inform the shareholders of the Company (the “**Shareholders**”) and potential investors that, based on a preliminary review of the investment portfolio of the Company together with its subsidiaries (the “**Group**”) as of 31 December 2018, the Group is expected to record a decrease in profit attributable to owners of the Company for the year ended 31 December 2018 as compared with that for the same period in 2017. Such expected decrease is primarily attributable to a decrease in net valuation gains in fair value of financial assets at fair value through profit or loss. Due to the Company’s business nature as an investment company, it is usual for the Company’s investments to record fair value change under different market conditions. These changes could be temporary, and do not necessarily represent the final outcome of the relevant investments when they are disposed or matured. The Company will continue to seek good investment opportunities and the Board is confident that the Company will be able to achieve long-term sustainable returns for its Shareholders.

The Company is in the process of finalizing the annual results of the Group for the year ended 31 December 2018. The information contained in this announcement is only a preliminary assessment based on the information currently available and is not based on any figures or information which has been audited or reviewed by the Company’s auditor. Please refer to the Company’s annual results announcement to be published in March 2019 for further details of the Group’s financial results and performance.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company and, in case of doubt, to seek independent advice from professional or financial advisers.

By Order of the Board

China Development Bank International Investment Limited

BAI Zhe

Chairman

Hong Kong, 10 March 2019

As at the date of this announcement, the Board is comprised of Mr BAI Zhe and Mr ZHANG Jielong as Executive Directors; and Mr WANG Xiangfei, Mr SIN Yui Man and Mr FAN Ren Da, Anthony as Independent Non-executive Directors.