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## **CHINA DEVELOPMENT BANK INTERNATIONAL INVESTMENT LIMITED**

### **國開國際投資有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 1062)**

### **POLL RESULTS OF THE ANNUAL GENERAL MEETING HELD ON 15 JUNE 2018**

The Board is pleased to announce that all the Resolutions as set out in the Notice of AGM were duly passed by the Shareholders by way of poll at the AGM held on 15 June 2018.

Reference is made to the circular of China Development Bank International Investment Limited (the “**Company**”) dated 28 March 2018 (the “**Circular**”) and the announcement dated 18 May 2018 (the “**Announcement**”). Capitalized terms used in this announcement shall have the same meanings as those defined in the Circular unless otherwise defined herein.

#### **POLL RESULTS OF THE AGM**

The Board is pleased to announce that all the ordinary resolutions (the “**Resolutions**”) as set out in the notice of AGM dated 28 March 2018 (the “**Notice of AGM**”) were duly passed by the Shareholders by way of poll at the AGM held at Taishan Room, Level 5, Island Shangri-La, Pacific Place, Supreme Court Road, Central, Hong Kong on Friday, 15 June 2018 at 2:30 p.m.

The Company’s branch share registrar and transfer office in Hong Kong, Tricor Standard Limited, was appointed as the scrutineer for the vote-taking at the AGM.

The poll results of the Resolutions are as follows:-

| <b>Ordinary Resolutions</b> |  | <b>Number of Shares<br/>(Approximate percentage)</b> |                |
|-----------------------------|--|--|----------------|
|                             |  | <b>For</b>   | <b>Against</b> |
| 1.                          | To receive and consider the audited consolidated financial statements together with the reports of the Directors and auditor of the Company for the year ended 31 December 2017. | 1,943,188,800<br>(100.00%)                           | 0<br>(0.00%)   |
|                             | As more than half of the votes were cast in favour of this resolution, the resolution was duly passed as an ordinary resolution.   |  |                |

| Ordinary Resolutions |   | Number of Shares<br>(Approximate percentage) |                      |
|----------------------|---|--|----------------------|
|                      |   | For  | Against              |
| 2. (a)               | To re-elect Mr BAI Zhe as an executive Director.  | 1,940,948,800<br>(99.88%)                    | 2,240,000<br>(0.12%) |
|                      | As more than half of the votes were cast in favour of this resolution, the resolution was duly passed as an ordinary resolution.                        |  |                      |
| 2. (b)               | To re-elect Mr WANG Xiangfei as an independent non-executive Director.  | 1,940,948,800<br>(99.88%)                    | 2,240,000<br>(0.12%) |
|                      | As more than half of the votes were cast in favour of this resolution, the resolution was duly passed as an ordinary resolution.                        |  |                      |
| 2. (c)               | To authorize the Board to fix the remuneration of the Directors of the Company.   | 1,940,948,800<br>(99.88%)                    | 2,240,000<br>(0.12%) |
|                      | As more than half of the votes were cast in favour of this resolution, the resolution was duly passed as an ordinary resolution.                        |  |                      |
| 3.                   | To re-appoint PricewaterhouseCoopers, Certified Public Accountants, as the auditor of the Company and to authorize the Board to fix their remuneration. | 1,943,188,800<br>(100.00%)                   | 0<br>(0.00%)         |
|                      | As more than half of the votes were cast in favour of this resolution, the resolution was duly passed as an ordinary resolution.                        |  |                      |
| 4.                   | To approve the general mandate to the Directors to issue shares of the Company up to 20% of the issued share capital of the Company.                    | 1,943,188,800<br>(100.00%)                   | 0<br>(0.00%)         |
|                      | As more than half of the votes were cast in favour of this resolution, the resolution was duly passed as an ordinary resolution.                        |  |                      |
| 5.                   | To approve the general mandate to the Directors for the repurchase of securities of the Company up to 10% of the issued share capital of the Company.   | 1,943,188,800<br>(100.00%)                   | 0<br>(0.00%)         |
|                      | As more than half of the votes were cast in favour of this resolution, the resolution was duly passed as an ordinary resolution.                        |  |                      |
| 6.                   | To approve the extension of the general mandate for the issue of shares by addition of the shares repurchased.  | 1,943,188,800<br>(100.00%)                   | 0<br>(0.00%)         |
|                      | As more than half of the votes were cast in favour of this resolution, the resolution was duly passed as an ordinary resolution.                        |  |                      |

Note: Full text of the Resolutions is set out in the Notice of AGM.

As at the date of the AGM, the number of issued shares of the Company was 2,902,215,360 shares, which was also the total number of shares entitling the Shareholders to attend and vote on the Resolutions at the AGM. There were no shares entitling the Shareholders to attend and abstain from voting in favour of the Resolutions at the AGM as set out in Rule 13.40 of the Listing Rules. No Shareholder was required to abstain from voting at the AGM under the Listing Rules. No parties have stated their intention in the Circular containing the Notice of AGM to vote against or to abstain from voting on any Resolutions at the AGM. There were no restrictions on any Shareholders to cast votes on any of the Resolutions at the AGM.

By Order of the Board

**China Development Bank International Investment Limited**

**BAI Zhe**

*Chairman*

Hong Kong, 15 June 2018

*As at the date of this announcement, the Board is comprised of Mr BAI Zhe and Mr ZHANG Jielong as executive Directors; and Mr WANG Xiangfei, Mr SIN Yui Man and Mr FAN Ren Da, Anthony as independent non-executive Directors.*