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CHINA DEVELOPMENT BANK INTERNATIONAL INVESTMENT LIMITED

國開國際投資有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1062)

CHANGE OF DATE, TIME AND VENUE OF ANNUAL GENERAL MEETING AND BOOK CLOSURE PERIOD

Reference is made to the annual results announcement of China Development Bank International Investment Limited (the “**Company**”) dated 15 March 2018, the notice of 2018 annual general meeting of the Company (the “**AGM**”) dated 28 March 2018 (the “**AGM Notice**”), the circular of the AGM dated 28 March 2018 (the “**Circular**”) and the form of proxy for AGM (the “**Form of Proxy for AGM**”) despatched to the Shareholders on 28 March 2018 relating to, among others, the forthcoming AGM. Unless otherwise defined, capitalized terms used herein shall have the same meanings as those defined in the AGM Notice and the Circular.

CHANGE OF DATE, TIME AND VENUE OF AGM

As disclosed in the AGM Notice, the Circular and the Form of Proxy for AGM, the forthcoming AGM was initially scheduled to be held on 1 June 2018 at 11:00 a.m. at Suites 4506-4509, Two International Finance Centre, No. 8 Finance Street, Central, Hong Kong. The board of directors of the Company (the “**Board**”) announces that the date, time and venue of the forthcoming AGM have been rescheduled and the AGM will be held at Taishan Room, Level 5, Island Shangri-La, Pacific Place, Supreme Court Road, Central, Hong Kong, on 15 June 2018 at 2:30 p.m..

CHANGE OF PERIOD OF CLOSURE OF REGISTER OF MEMBERS FOR DETERMINING ENTITLEMENT TO ATTEND AND VOTE AT THE FORTHCOMING AGM

In respect of the change of date of the forthcoming AGM now re-scheduled to 15 June 2018, the period of closure of the register of members of the Company for the purpose of determining shareholders’ entitlements to attend and vote at the forthcoming AGM will be changed from 29 May 2018 to 1 June 2018 (both days inclusive) to 12 June 2018 to 15 June 2018 (both days inclusive). During such period, no transfer of shares of the Company will be registered. In order to be eligible to attend and vote at the forthcoming AGM now re-scheduled to 15 June 2018, all share transfer documents accompanied by the relevant share certificates must be lodged with the Company’s branch share registrar in Hong Kong, Tricor Standard Limited, at Level 22, Hopewell Centre, 183 Queen’s Road East, Hong Kong for registration no later than 4:30 p.m. on 11 June 2018.

Except for the above changes regarding the date, time and venue of the AGM and the arrangements for closure of the register of members, the remaining contents of the Circular, the AGM Notice and the Form of Proxy for AGM remain unchanged, and the Form of Proxy for AGM remains valid for use at the forthcoming AGM to be held on 15 June 2018 at 2:30 p.m.. Shareholders of the Company who intend to attend the AGM should be aware of the abovementioned change of date, time and venue of the AGM.

By Order of the Board
China Development Bank International Investment Limited
BAI Zhe
Chairman

Hong Kong, 18 May 2018

As at the date of this announcement, the Board is comprised of Mr BAI Zhe and Mr ZHANG Jielong as Executive Directors; and Mr WANG Xiangfei, Mr SIN Yui Man and Mr FAN Ren Da, Anthony as Independent Non-executive Directors.