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**CHINA DEVELOPMENT BANK INTERNATIONAL INVESTMENT LIMITED**

**國開國際投資有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 1062)**

**NET ASSET VALUE**

As at 30 April 2018, the unaudited consolidated net asset value per share of the Company was approximately:

HK\$0.5291

Such net asset value per share is based on 2,902,215,360 shares of the Company in issue and in arriving at the consolidated net asset value, the Company's interest in associates is stated at cost less provision for permanent diminution in value where appropriate.

By Order of the Board

**China Development Bank International Investment Limited**

**BAI Zhe**

*Chairman*

Hong Kong, 14 May 2018

*As at the date of this announcement, the Board is comprised of Mr BAI Zhe and Mr ZHANG Jielong as Executive Directors; and Mr WANG Xiangfei, Mr SIN Yui Man and Mr FAN Ren Da, Anthony as Independent Non-executive Directors.*