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QUALIPAK INTERNATIONAL HOLDINGS LIMITED

(確利達國際控股有限公司) *

(incorporated in Bermuda with limited liability)

(Stock Code: 1224)

EXPECTED TIMETABLE FOR PROPOSED SHARE CONSOLIDATION AND CHANGE OF BOARD LOT SIZE

Reference is made to the announcement of the Company dated 1 December 2006 in relation to the Share Consolidation and the change of board lot size. Please see below the expected timetable in relation to the said matters.

Reference is made to the announcement of Qualipak International Holdings Limited (the "Company") dated 1 December 2006 in relation to the Share Consolidation and the change of board lot size. Unless otherwise defined in this announcement, capitalised terms used herein shall have the same meaning as defined in the aforesaid announcement.

Set out below is the expected timetable in relation to the Share Consolidation and change of board lot size:

	<i>2006</i>
Despatch of circular and notice of the SGM	Friday, 15 December
	<i>2007</i>
Latest time for lodging form of proxy for the SGM	10:00 a.m. on Monday, 8 January
SGM	10:00 a.m. on Wednesday, 10 January
Effective date for the Share Consolidation	Thursday, 11 January
Free exchange of existing green share certificates for new red share certificates commences	Thursday, 11 January
Original counter for trading in Shares in board lots of 10,000 Shares temporarily closes	9:30 a.m. on Thursday, 11 January
Temporary counter for trading in Consolidated Shares in board lots of 1,000 Consolidated Shares (in the form of existing green share certificates) opens	9:30 a.m. on Thursday, 11 January
Original counter for trading in Consolidated Shares in new board lots of 1,000 Consolidated Shares (in the form of new red share certificates) re-opens	9:30 a.m. on Thursday, 25 January
Parallel trading in Consolidated Shares in the form of new red share certificates and existing green share certificates commences	9:30 a.m. on Thursday, 25 January
Designated broker starts to stand in the market to provide matching services for odd lots of Consolidated Shares	Thursday, 25 January
Temporary counter for trading in Consolidated Shares in board lots of 1,000 Consolidated Shares (in the form of existing green share certificates) closes	4:00 p.m. on Thursday, 15 February
Parallel trading in Consolidated Shares in the form of new red share certificates and existing green share certificates closes	4:00 p.m. on Thursday, 15 February
Designated broker ceases to stand in the market to provide matching services for odd lots of Consolidated Shares	4:00 p.m. on Thursday, 15 February
Free exchange of existing green share certificates for new red share certificates ends	Thursday, 22 February

By order of the Board
Lam How Mun Peter
Managing Director

As at the date of this announcement, the Board comprises ten directors of which Mr. Cheung Chung Kiu, Dr. Lam How Mun Peter, Mr. Lam Hiu Lo, Mr. Leung Chun Cheong, Mr. Leung Wai Fai, Ms. Poon Ho Yee Agnes and Mr. Wu Hong Cho are Executive Directors; and Mr. Lam Kin Fung Jeffrey, Mr. Wong Wai Kwong David and Mr. Wong Yat Fai are Independent Non-executive Directors.

** For identification purposes only*