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Capital VC Limited

首都創投有限公司

*(Incorporated in the Cayman Islands with limited liability
and carrying on business in Hong Kong as CNI VC
Limited) (Stock Code: 02324)*

POSITIVE PROFIT ALERT

This announcement is made by Capital VC Limited (the “**Company**”, together with its subsidiaries as the “**Group**”) pursuant to Inside Information Provisions (as defined under the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”)) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) and Rule 13.09 of the Listing Rules.

The Board of directors (the “**Board**”) of the Company wishes to inform the shareholders of the Company (the “**Shareholders**”) and potential investors that the Group is expected to record an increase in unaudited profit attributable to equity holders of the Company for the six-month period ended 31 December 2013 as compared to HK\$2,969,963 of the corresponding period in 2012. The improvement is primarily due to the gain on fair value change on financial assets at fair value through profit and loss.

The information contained in this announcement is only based on the management’s preliminary assessment of the unaudited consolidated management accounts of the Group for the six months ended 31 December 2013 and the information currently available, which have not been reviewed by the Company’s audit committee, nor audited by the Company’s auditor and may be subject to adjustments. The Company is in the process of finalizing the results of the Group for the six months ended 31 December 2013. Details of the performance of the Group will be disclosed in the forthcoming interim results announcement, which is expected to be published by end of February 2014.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
Capital VC Limited
Tang Tsz Tung
Executive Director

Hong Kong, 15 January 2014

As at the date of this announcement, the Board comprises executive directors Mr. Kong Fanpeng, Mr. Chan Cheong Yee and Mr. Tang Tsz Tung; non-executive director Mr. Hung Cho Sing; and independent non-executive directors Mr. Lam Kwan, Mr. Ong Chi King and Mr. Lee Ming Gin.