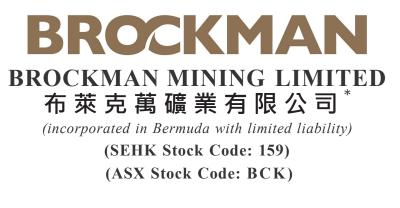
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INSIDE INFORMATION

The shares of Brockman Mining Limited (the "Company") are cross-listed on The Stock Exchange of Hong Kong Limited and on ASX Limited. This announcement is made by the Company pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "Listing Rules") and Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board of directors of the Company (the "Board") wishes to inform the shareholders of the Company and potential investors that the Group is expected to record an income tax credit of between HK\$90 million to HK\$95 million in the consolidated financial statements for the year ended 30 June 2019 due to the partial offset of the deferred tax liability upon the recognition of a deferred tax asset in respect of certain of the Group's Australian tax losses. The income tax credit is non-cash in nature and is subject to audit. The information in this announcement is only based on a preliminary review of the unaudited consolidated management accounts of the Group for the year ended 30 June 2019 and other information currently available to the Company. The Company expects to announce the final results of the Group for the year ended 30 June 2019 by the end of September 2019.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the securities of the Company.

By order of the Board Brockman Mining Limited Chan Kam Kwan, Jason Company Secretary

Hong Kong, 13 August 2019

As at the date of this announcement, the Board comprises Mr. Kwai Sze Hoi (Chairman), Mr. Liu Zhengui (Vice Chairman) and Mr. Ross Stewart Norgard as non-executive directors; Mr. Chan Kam Kwan, Jason (Company Secretary), Mr. Kwai Kwun, Lawrence and Mr. Colin Paterson as executive directors; Mr. Yap Fat Suan, Henry, Mr. Uwe Henke Von Parpart and Mr. Choi Yue Chun, Eugene as independent non-executive directors.

* For identification purpose only