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BROCKMAN
BROCKMAN MINING LIMITED
布萊克萬礦業有限公司*
(incorporated in Bermuda with limited liability)
(SEHK Stock Code: 159)
(ASX Stock Code: BCK)

**POLL RESULTS OF SPECIAL GENERAL MEETING
HELD ON 27 APRIL 2018**

The Board is pleased to announce that the ordinary resolutions set out in the SGM Notice dated 10 April 2018 were duly passed by the Independent Shareholders by way of poll at the SGM on 27 April 2018.

Reference is made to the notice of special general meeting (the “**SGM Notice**”) of Brockman Mining Limited (the “**Company**”) dated 10 April 2018 and the circular of the Company dated 10 April 2018 (the “**Circular**”). Unless otherwise stated, capitalised terms used in this announcement shall have the same meanings as those defined in the Circular.

The board of directors of the Company (the “**Board**”) is pleased to announce that the ordinary resolutions set out in the SGM Notice were duly passed by way of poll by the Independent Shareholders at the special general meeting held on 27 April 2018 (the “**SGM**”). Tricor Secretaries Limited, the Company’s branch share registrar in Hong Kong, was appointed as the scrutineer for the vote-taking at the SGM.

The poll results were as follows:

Ordinary resolutions <i>(Note 1)</i>	Number of Shares voted			Total number of Shares voted “For” or “Against”	Total number of Shares entitled to attend and vote
	For (%)	Against (%)	Abstain <i>(Note 2)</i>		
1. To approve the execution of the CG Subscription Agreement and the allotment and issue of the CG Subscription Shares.	3,427,649,577 (99.965%)	1,185,712 (0.035%)	765,267,708	3,428,835,289 (100%)	8,017,077,159

* For identification purpose only

Ordinary resolutions (Note 1)	Number of Shares voted			Total number of Shares voted “For” or “Against”	Total number of Shares entitled to attend and vote
	For (%)	Against (%)	Abstain (Note 2)		
2. To approve the execution of the Duofu Subscription Agreement and the allotment and issue of the Duofu Subscription Shares.	4,192,554,549 (99.972%)	1,185,712 (0.028%)	362,736	4,193,740,261 (100%)	8,381,982,131
3. To approve the execution of the OL Subscription Agreement and the allotment and issue of the OL Subscription Shares.	2,483,061,785 (99.952%)	1,185,712 (0.048%)	1,208,106,638	2,484,247,497 (100%)	6,456,643,582
4. Issue of Options to Mr. Kwai Sze Hoi.	2,173,990,732 (98.435%)	34,559,761 (1.565%)	1,483,803,642	2,208,550,493 (100%)	6,456,643,582
5. Issue of Options to Mr. Liu Zhengui.	4,156,710,500 (99.175%)	34,559,761 (0.825%)	2,832,736	4,191,270,261 (100%)	8,381,982,131
6. Issue of Options to Mr. Ross Stewart Norgard.	3,913,968,458 (99.133%)	34,247,803 (0.867%)	245,886,736	3,948,216,261 (100%)	8,138,928,131
7. Issue of Options to Mr. Kwai Kwun, Lawrence.	2,447,217,736 (98.607%)	34,559,761 (1.393%)	1,210,576,638	2,481,777,497 (100%)	6,456,643,582
8. Issue of Options to Mr. Chan Kam Kwan, Jason.	4,156,710,500 (99.175%)	34,559,761 (0.825%)	2,832,736	4,191,270,261 (100%)	8,381,982,131
9. Issue of Options to Mr. Colin Paterson.	4,126,876,454 (99.178%)	34,220,803 (0.822%)	33,005,740	4,161,097,257 (100%)	8,329,183,685
10. Issue of Options to Mr. Uwe Henke Von Parpart.	4,156,710,500 (99.175%)	34,559,761 (0.825%)	2,832,736	4,191,270,261 (100%)	8,381,982,131
11. Issue of Options to Mr. Yap Fat Suan, Henry.	4,156,710,500 (99.175%)	34,559,761 (0.825%)	2,832,736	4,191,270,261 (100%)	8,381,582,131
12. Issue of Options to Mr. Choi Yue Chun, Eugene.	4,156,710,500 (99.175%)	34,559,761 (0.825%)	2,832,736	4,191,270,261 (100%)	8,381,982,131

Notes:

1. The full text of the ordinary resolutions is set out in the SGM Notice.
2. Abstentions are not counted in determining whether the requisite majority of votes cast has approved the resolution and they are not counted in the calculation of the proportion of the votes “For” and “Against” the resolution.

As at the date of the SGM, the total number of Shares in issue is 8,381,982,131. As stated in the Circular:

- (i) China Guoyin and its associates who in aggregate hold 364,904,972 Shares as at the date of this announcement were required to, and did, abstain from voting on the ordinary resolution numbered 1 approving the CG Subscription;
- (ii) Ocean Line, the OL Associates, and Mr. Kwai Kwun, Lawrence, who in aggregate hold 1,925,338,549 Shares as at the date of this announcement, were required to, and did, abstain from voting on the ordinary resolution numbered 3 approving the OL Subscription;
- (iii) Mr. Kwai Sze Hoi, his associates and the core connected persons of the Company who in aggregate hold 1,925,338,549 Shares as at the date of this announcement, were required to, and did, abstain from voting on the ordinary resolution numbered 4 approving the grant of Options to Mr. Kwai;
- (iv) While Mr. Liu Zhengui and his associates were required to abstain from voting on the ordinary resolution numbered 5 approving the grant of Options to Mr. Liu Zhengui, he and his associates do not hold any Shares as at the date of this announcement;
- (v) Mr. Ross Stewart Norgard and his associates who in aggregate hold 243,054,000 Shares as at the date of this announcement were required to, and did, abstain from voting on the ordinary resolution numbered 6 approving the grant of Options to Mr. Ross Stewart Norgard;
- (vi) Mr. Kwai Kwun, Lawrence and his associates who in aggregate hold 1,925,338,549 Shares as at the date of this announcement were required to, and did, abstain from voting on the ordinary resolution numbered 7 approving the grant of Options to Mr. Kwai Kwun, Lawrence;
- (vii) While Mr. Chan Kam Kwan, Jason and his associates were required to abstain from voting on the ordinary resolution numbered 8 approving the grant of Options to Mr. Chan Kam Kwan, Jason, he and his associates do not hold any Shares as at the date of this announcement;
- (viii) Mr. Colin Paterson and his associates who in aggregate hold 52,798,446 Shares as at the date of this announcement were required to, and did, abstain from voting on the ordinary resolution numbered 9 approving the grant of Options to Mr. Colin Paterson;
- (ix) While Mr. Uwe Henke Von Parpart and his associates were required to abstain from voting on the ordinary resolution numbered 10 approving the grant of Options to Mr. Uwe Henke Von Parpart, he and his associates do not hold any Shares as at the date of this announcement;
- (x) Mr. Yap Fat Suan, Henry and his associates who in aggregate hold 400,000 Shares as at the date of this announcement were required to, and did, abstain from voting on the ordinary resolution numbered 11 approving the grant of Options to Mr. Yap Fat Suan, Henry; and

(xi) While Mr. Choi Yue Chun, Eugene and his associates were required to abstain from voting on the ordinary resolution numbered 12 approving the grant of Options to Mr. Choi Yue Chun, Eugene, he and his associates do not hold any Shares as at the date of this announcement.

Save as disclosed above, no other Shareholders were required to abstain from voting on the above ordinary resolutions.

The respective total numbers of Shares entitling the Shareholders to attend and vote on the ordinary resolutions numbered 1 to 12 are set out in the table above. No Shareholders were entitled to attend but were required to abstain from voting in favour of any of the above ordinary resolutions.

By order of the Board
Brockman Mining Limited
Chan Kam Kwan, Jason
Company Secretary

Hong Kong, 27 April 2018

As at the date of this announcement, the Board comprises Mr. Kwai Sze Hoi (Chairman), Mr. Liu Zhengui (Vice Chairman) and Mr. Ross Stewart Norgard as non-executive directors; Mr. Chan Kam Kwan, Jason (Company Secretary), Mr. Kwai Kwun, Lawrence and Mr. Colin Paterson as executive directors; and Mr. Yap Fat Suan, Henry, Mr. Uwe Henke Von Parpart and Mr. Choi Yue Chun, Eugene as independent non-executive directors.