



## Press Release

### **Beijing Enterprise Water Group Limited Successfully Issued its 2018 Medium-term Notes (Panda Medium-term Notes) Series 1**

(Hong Kong, 28 May 2018) Beijing Enterprise Water Group Limited (hereafter referred to as “BEWG” or “Company”) successfully issued the Company 2018 2018 Medium-term Notes (Panda Medium-term Notes) Series 1 with the amount of RMB 3 billion, of which, the 3+2-year fixed-rate notes is 2 billion, and the final coupon rate is 4.92%, with the option right for the Company’s adjustment on the coupon rate and the investor’s option right on put-back at the end of the third year; the 5+2-year fixed-rate notes is RMB 1 billion, and the final coupon rate is 5.1%, with the option right for the Company’s adjustment on the coupon rate and the investor’s option right on put-back at the end of the fifth year.

The successful issuance of the 2018 Medium-term Notes (Panda Medium-term Notes) Series 1 provides working capital for BEWG to achieve further expansion of the market, meanwhile it helps BEWG to enhance its recognition, credibility and influence in the domestic capital market gradually.



**About Beijing Enterprises Water Group Limited (0371 HK)**

The Company was incorporated in Bermuda as an exempted company with limited liability and the shares of which are listed on The Stock Exchange of Hong Kong Limited. The holding company of the Company is Beijing Enterprises Holdings Limited, (stock code: 0392). The Group strategically positions itself as a “leading integrated water system solution provider”, and specializes in water service and environmental protection businesses, with waste water treatment as its core business segment.

*For more information, please visit the Group’s website at: <http://www.bewg.net>*

*The English translation is for reference only and the Chinese version shall prevail in case of any inconsistency between the Chinese version and English translation thereof.*