



Press Release

**FINAL RESULTS OF
BEIJING ENTERPRISE WATER GROUP LIMITED**

(Hong Kong, 30 March 2016) Beijing Enterprises Water Group Limited and its subsidiaries (Stock Code: 371, hereinafter referred to as “BEWG”, the “Company” or the “Group”) officially announces its final results for 2015 today. Under the able leadership of the board of directors and the concerted efforts of all the employees, BEWG has achieved outstanding results with respects to its operations and development in 2015.

The Group’s major financial information for the year ended 31 December 2015 is as follows:

Revenue grew by approximately 51% to HK\$13,503.0 million; profit from operating activities grew by approximately 23% to HK\$4,263.5 million; profit before tax grew by approximately 33% to HK\$3,545.6 million; and profit for the year grew by approximately 33% to HK\$2,767.8 million, as compared to the last year. Total assets amounted to HK\$64,491.7 million, representing an increase of approximately 25%; total equity amounted to HK\$20,290.4 million, representing an increase of approximately 6%; and total liabilities amounted to HK\$44,201.3 million, representing an increase of approximately 36%, as compared to the last year.

In addition, profit attributable to shareholders grew to HK\$2,455.4 million and basic earnings per share was HK28.17 cents, while EBITDA amounted to HK\$4,898.9 million. In recognition of the continuous support of the shareholders, the board of directors of BEWG recommended to make a final distribution of HK5.1 cents per share to the shareholders.

With respect to project investments in 2015, the Group achieved a net increase in total designed water capacity of 4.47 million tons/day, including a net increase in designed capacity of 3.02 million tons/day for water distribution, a net increase in designed capacity of 0.11 million tons/day for reclaimed water treatment and a net increase in designed capacity of 1.34 million tons/day for sewage treatment. As at 31 December 2015, the Group participated in 388 water plants either in operation or going to be operated, including 285 sewage treatment plants, 94 water distribution plants, 8 reclaimed water plants and 1 desalination plants.

Although the Chinese economy is slowing down under the influence of the “New Normal”, the environmental protection industry will maintain rapid growth during the Thirteenth Five-Year Plan phase, which aims at improving environmental and cultural development in China. The nationwide



implementation of the Public-Private-Partnership (“PPP”) model will open for third-party operators’ participation. Upcoming new environmental policies will provide ample market opportunities and bring an exponential growth for the black-and malodorous water body treatment and the creation of Sponge City. Nevertheless, opportunities always come with challenges. Competition in the environmental protection market will intensify due to more mergers and acquisitions as well as an influx of capital.

In 2016, BEWG will comprehensively implement various tasks as well as seizing growth opportunities and adapting to new challenges and changes in the industry. Aiming at revitalizing the inherent vitality within the Group, we continue to reform and simplify the management structure whereby we change the current management control system from a relatively interventionist centralized mode to a decentralized and horizontal strategic mode. Furthermore, we set up the comprehensive regional division to strengthen such mode of management. As being persistent in the quantitative strategy growth, we will gradually lead to a resource-conscious rather than opportunity-led expansion that will be the new order of the day.

To achieve its yearly goals, the Company will coordinate and speed up the growth of its core businesses, namely urban water service and integration of water environment restoration, through pouring resources into PPP projects and reinforcing delicacy management of projects in hand. We continue to nurture and boost new businesses such as overseas operations, seawater desalination, environmental hygiene and solid waste treatment, membrane technology and industrial wastewater treatment, clean energy and technical services. Having adopted the open policy on any cooperation with other venture, we could bring up the ecosystem into the whole industry chain. We target to best utilise all kinds of resources and ensure better allocation of resources to each segment. The Group will not only enhance its competitiveness on the applications of its technology, but also build up its culture, talents resources, branding as well as other intangible strengths. The Group will further bolster its businesses in depth in order to ensure rapid growth in operating performance and expansion in various segment, and endeavour to achieve each operating goal so as to provide steady and growing returns to the shareholders.

About Beijing Enterprises Water Group Limited (0371HK)

The Company was incorporated in Bermuda as an exempted company with limited liability and its shares are listed on The Stock Exchange of Hong Kong Limited. The ultimate holding company of the Company is Beijing Enterprises Holdings Limited (stock code: 392). The Group strategically positions itself as a “leading professional integrated water environmental service provider”, and specializes in the water service and environmental protection industries with waste water treatment as its core business segment.

For more information and the final results announcement for the year ended 31 December 2015, please visit the Group’s website at <http://www.bewg.com.hk>