

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 30/4/2019										
To : Hong Kong Exchanges and Clearing Limited										
Name of Issuer		nterprises Environ	ment Group I	Limited						
Date Submitted	2/5/2019									
I. Movements in Authorised Sh	I Mayamanta in Authorized Chara Canital									
i. Wevernonie in Additioned Cr	aro Capitai									
1. Ordinary Shares										
(1) Stock code : <u>00154</u>	Descripti	on: <u>BE ENVI</u>	RONMENT							
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)						
Balance at close of preceding	month _	N/A	N/A	N/A						
Increase/(decrease)		N/A		N/A						
Balance at close of the month	_	N/A	<u>N/A</u>	N/A						
(2) Stock code : N/A	Descripti	on :	N/A							
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)						
Balance at close of preceding	month _	N/A	<u>N/A</u>	N/A						
Increase/(decrease)	_	N/A	-	N/A						
Balance at close of the month	_	N/A	N/A	N/A						

2. Preference Shares									
Stock code :	N/A Descrip	otion : <u>N/A</u>							
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)					
Balance at close of pred	ceding month	N/A	N/A	N/A					
Increase/(decrease)		N/A		N/A					
Balance at close of the monthN/AN/A									
3. Other Classes of Sha	ıres								
Stock code :	N/A Descrip	otion :	N/A						
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)					
Balance at close of pred	ceding month	N/A	N/A	N/A					
Increase/(decrease)		N/A		N/A					
Balance at close of the	month	N/A	N/A	N/A					
Total authorised share c currency):	Total authorised share capital at the end of the month (State currency): N/A								
II. Movements in Issued	Share Capital								
	No. of ord	linary shares (2)	No of preference shares	No. of other classes of shares					
Balance at close of preceding month	1,500,360,150	N/A	N/A	N/A					
Increase/ (decrease) during the month	0	N/A	N/A	N/A					
Balance at close of the month	1,500,360,150	N/A	N/A	N/A					

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option scheme issuer issued during issuer which may be issued pursuant the month pursuant including EGM thereto thereto as at close of Movement during the month approvăl date the month (dd/mm/yyyy) and class of shares issuable Cancelled Granted Exercised Lapsed 1.Exercise Price HK\$1.25 Meeting approved (31/05/2011) Ordinary shares 37,620,000 (Note 1) shares (Note 1) shares (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) Total funds raised during the month from exercise of options (State currency)

Warrants to Issue Shares of the	Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>\frac{1}{2}.</u>						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date			•			
(if applicable) (dd/mm/yyyy)	(/ /)				
2.	, , ,	,				
	\					
Stock code (if listed) Class of shares						
issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /					
3.						
(/ /)		`	$\overline{}$			
Stock code (if listed) Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
4.	,	,				
						
Stock code (if listed)						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
	, , ,	Total	B (Ordin	ary charac)		
		iotai	(Prefere	nary shares) nce shares) Other class)		

Convertibles (i.e. Convertible in	nto Shares of	the Issuer which	are to be L	isted)		
Class and description	Currency of amount outstanding	preceding	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible Bond						
(issued on 31 October 2016)						
	HK\$	2,202,300,000	0	2,202,300,000	0	1,948,938,053
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2.	Ordinary share HK\$1.13					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.	(/ /)					
Stock code (if listed)					<u> </u>	
Class of shares issuable (Note 1)						
Cuba arintian prica						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /))	otal C (Ord	linary abaroa)	0	
		10	(Prefer	dinary shares) rence shares) (Other class)		- -

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Options (other than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1	_	
	-	
shares (Note 1)		<u> </u>
2.		
charge (Note 1)		
shares (Note 1)		· -
3.		
shares (Note 1)		
Sildles (Note 1)		
Total D. (Ordinary shares)	1	
(Preference shares)		
(Other class)		

			are Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue							month
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency ———	lssue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency	Issue and allotment – date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State currency	lesue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	())		
								_
				Class of shares issuable (Note 1)				
5.	Scrip dividend	At price :	State currency ———	Issue and allotment _ date : (dd/mm/yyyy)	(/ /)		
			3431103	EGM approval date: (dd/mm/yyyy)	(/ /)		
								_ \

	Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	\			Class of shares repurchased (Note 1)			_		
6.	Resurchase of shares			Cancellation date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
				Class of shares redeemed (Note 1)					
7.	Redemption of shares		\	Redemption date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
				Class of shares issuable (Note 1)			-		
8.	Consideration issue	At price :	State currency –	 Issue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mro/yyyy)	(/	/)		
				Class of shares issuable (Note 1)			_		
9.	Capital reorganisation			Issue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	()	/)		
							_		
				Class of shares issuable (Note 1)			-		
10.	Other (Please specify)	At price :	State currency –	 Issue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
				Total	E.	(Ordin	nary	/	
				(Prefe		shai e shai ner cla	res		-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	
(2)	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	
(These figures should be the same as the relevant figures under II above ("Movements in I. Capital"))	ssued Share

IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
- (iv) all the securities of each class are in all respects identical (Note 3);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Remarks (if any)	:	
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		-
Submitted by:	Wong Kwok Wai Robin	
Title:	Secretary	
(Director	, Secretary or other duly authorised officer)	

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next
 ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum
 (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.