

## Monthly Return of Equity Issuer on Movements in Securities

| For the month ended (dd/n                | nm/yyyy)                                      | : 31/5/2018            |                                  |   |  |  |  |
|--|---|------------------------|----------------------------------|---|--|--|--|
| To: Hong Kong Exchanges                  | and Clea                                      | ring Limited           |                                  |   |  |  |  |
|  |   |                        |                                  |   |  |  |  |
| Name of Issuer                           | Rejijna F                                     | Enternrises Enviror    | nment Group                      | Limited                                   |  |  |  |
| -  | Beijing Enterprises Environment Group Limited |                        |                                  |   |  |  |  |
| Date Submitted                           | 1/6/2018                                      | 3                      |                                  |   |  |  |  |
| I. Movements in Authorised Share Capital |   |                        |                                  |   |  |  |  |
| 1. Ordinary Shares                       |   |                        |                                  |   |  |  |  |
| (1) Stock code : <u>00154</u>            | _Descrip                                      | otion : <u>BE ENVI</u> | RONMENT                          |   |  |  |  |
|  |   | No. of ordinary shares | Par value<br>(State<br>currency) | capital                                   |  |  |  |
| Balance at close of precedin             | g month                                       | N/A                    | N/A                              | N/A                                       |  |  |  |
| Increase/(decrease)                      | -   | N/A                    |                                  | N/A                                       |  |  |  |
| Balance at close of the mont             | th _  | N/A                    | N/A                              | N/A                                       |  |  |  |
| (2) Stock code : N/A                     | Descrip                                       | otion :                | N/A                              |   |  |  |  |
|  |   | No. of ordinary shares | Par value<br>(State<br>currency) | Authorised share capital (State currency) |  |  |  |
| Balance at close of precedin             | g month                                       | N/A                    | N/A                              | N/A                                       |  |  |  |
| Increase/(decrease)                      |   | N/A                    | -                                | N/A                                       |  |  |  |
| Balance at close of the mont             | th .  | N/A                    | N/A                              | N/A                                       |  |  |  |

| 2. Preference Shares                  |                                |                                  |   |
|---------------------------------------|--------------------------------|----------------------------------|---|
| Stock code : N/A Descript             | ion: <u>N/A</u>                |                                  |   |
|                                       | No. of preference shares       | Par value<br>(State<br>currency) | Authorised share capital (State currency) |
| Balance at close of preceding month _ | N/A                            | N/A                              | N/A                                       |
| Increase/(decrease)                   | N/A                            | _                                | N/A                                       |
| Balance at close of the month _       | N/A                            |                                  | N/A                                       |
| 3. Other Classes of Shares            |                                |                                  |   |
| Stock code : N/A Descript             | ion :                          | N/A                              | 1   |
|                                       | No. of other classes of shares | Par value<br>(State<br>currency) | Authorised share capital (State currency) |
| Balance at close of preceding month _ | N/A                            | N/A                              | N/A                                       |
| Increase/(decrease)                   | N/A                            | _                                | N/A                                       |
| Balance at close of the month _       | N/A                            | N/A                              | N/A                                       |
|                                       |                                |                                  |   |

## II. Movements in Issued Share Capital

|                                       | No. of ordir  | nary shares | No of preference | e No. of other    |
|---------------------------------------|---------------|-------------|------------------|-------------------|
|                                       | (1)           | (2)         | shares           | classes of shares |
| Balance at close of preceding month   | 1,500,360,150 | N/A         | N/A              | N/A               |
| Increase/ (decrease) during the month | 0             | N/A         | N/A              | N/A               |
| Balance at close of the month         | 1,500,360,150 | N/A         | N/A              | N/A               |

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant including EGM thereto thereto as at close of Movement during the month the month approval date (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1.Exercise Price HK\$1.25 Meeting approved (31/05/2011) Ordinary shares 37,620,000 - -(Note 1) shares (Note 1) shares (Note 1) Total A. (Ordinary shares) (Preference shares) --(Other class) Total funds raised during the month from exercise of options (State currency)

| Wa           | rrants to Issue Shares of the                     | <u>e Issuer</u> which           | n are to be Listed                                 | <u></u>                          |   |   |   |
|--------------|---|---------------------------------|--|----------------------------------|---|---|---|
|              | cription of warrants<br>e of expiry - dd/mm/yyyy) | Currency<br>of nominal<br>value | Nominal value<br>at close of<br>preceding<br>month | Exercised<br>during the<br>month | Nominal value<br>at close of the<br>month | No. of new<br>shares of<br>issuer<br>issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
| 1.           |   |                                 |  |                                  |   |   |   |
|              | <del>\</del>                                      |                                 |  |                                  |   |   |   |
| l —          |   |                                 |  |                                  |   |   |   |
| (            |   |                                 |  |                                  |   |   |   |
|              | Stock code (if listed)                            |                                 |  |                                  |   |   |   |
|              | Class of shares issuable (Note 1)                 |                                 |  |                                  |   |   |   |
|              | Subscription price                                |                                 |  |                                  |   |   |   |
|              | EGM approval date                                 |                                 |  |                                  |   |   |   |
|              | (if applicable)                                   |                                 |  |                                  |   |   |   |
|              | (dd/mm/yyyy)                                      | ( / /                           | )  |                                  |   |   |   |
| 2.           |   |                                 |  |                                  |   |   |   |
|              |   |                                 |  |                                  |   |   |   |
|              |   | <del>\</del>                    | ·  |                                  | · ·                                       |   |   |
| 1            | / / ) Stock code (if listed)                      |                                 |  |                                  |   |   |   |
|              | Class of shares                                   |                                 |  |                                  |   |   |   |
|              | issuable (Note 1)                                 |                                 |  |                                  |   |   |   |
|              | Subscription price                                |                                 | _  |                                  |   |   |   |
|              | EGM approval date                                 |                                 |  |                                  |   |   |   |
|              | (if applicable)<br>(dd/mm/yyyy)                   | ( / /                           |  |                                  |   |   |   |
| 3.           | (SS/11111/3333)                                   | ( / /                           |  |                                  |   |   |   |
|              |   |                                 |  |                                  |   |   |   |
|              |   |                                 |  |                                  | <u></u>                                   |   |   |
| (            | / / )   |                                 |  | $\overline{\ }$                  |   |   |   |
|              | Stock code (if listed)                            |                                 |  |                                  |   |   |   |
|              | Class of shares                                   |                                 |  |                                  |   |   |   |
|              | Cubaccintian noise                                |                                 |  |                                  |   |   |   |
|              | Subscription price EGM approval date              |                                 |  |                                  | _   |   |   |
|              | (if applicable)                                   |                                 |  |                                  |   |   |   |
|              | (dd/mm/yyyy)                                      | ( / /                           | )  |                                  |   |   |   |
| 4.           |   |                                 |  |                                  |   |   |   |
|              |   |                                 |  |                                  |   |   |   |
| <del>-</del> |   |                                 | <del></del> , .                                    |                                  | $\overline{}$                             |   | _   |
| (            | / / )   |                                 |  |                                  |   | \   |   |
|              | Stock code (if listed)<br>Class of shares         |                                 |  |                                  |   |   |   |
|              | !   |                                 |  |                                  |   |   |   |
|              | Subscription price                                |                                 |  |                                  |   |   |   |
|              | EGM approval date                                 |                                 |  |                                  |   |   |   |
|              | (if applicable)                                   | , , ,                           | `  |                                  |   | \   |   |
|              | (dd/mm/yyyy)                                      | ( / /                           | )  |                                  |   |   |   |
|              |   |                                 | Total  | B. (Ordin                        | nary shares)                              |   |   |
|              |   |                                 |  | `                                | nce shares)                               |   | _   |
|              |   |                                 |  | (0                               | Other class)                              |   | _   |

| Convertibles (i.e. Convertible   | into Shares of t                     | the Issuer which                   | are to be Lis                    | sted)                        | No. of  |  |
|--|--------------------------------------|------------------------------------|----------------------------------|------------------------------|---|--|
| Class and description  | Currency of<br>amount<br>outstanding | Amount at close of preceding month | Converted<br>during the<br>month | Amount at close of the month | new<br>shares<br>of issuer<br>issued<br>during<br>the<br>month<br>pursuan | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
| 1. Convertible Bond  | <u> </u>                             |                                    |                                  |                              |   |  |
| (issued on 31 October 2016)  | <u>)</u>                             |                                    |                                  |                              |   |  |
| =  | _<br>HK\$                            | 2,202,300,000                      | 0                                | 2,202,300,000                | 0   | 1 049 029 052  |
| Stock code (if listed)   | ΠΤΦ                                  | 2,202,300,000                      |                                  | 2,202,300,000                |   | 1,948,938,053  |
| Class of shares issuable (Note 1) Subscription price   | Ordinary share                       | es                                 |                                  |                              |   |  |
| EGM approval date (if applicable) (dd/mm/yyyy))  | (18/7/2016                           | )                                  |                                  |                              |   |  |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 3. | -<br>-<br>-<br>-<br>-                |                                    |                                  |                              |   |  |
| Stock code (if listed)   | -<br>-<br>-<br>-                     |                                    |                                  |                              |   |  |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)     | ( / / )                              |                                    |                                  | ary shares)                  |   |  |
|  |                                      |                                    |                                  | nce shares)<br>Other class)  |   |  |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

No. of new shares No. of new shares of of issuer issued issuer which may be during the month issued pursuant pursuant thereto thereto as at close of Full particulars including EGM approval date (dd/mm/yyyy), the month if applicable, and class of shares issuable: shares (Note 1) shares (Note 1) ( / / shares (Note 1) Total D. (Ordinary shares) (Preference shares) (Other class)

| Oth | ner Movements in | Issued SI     | nare Capital   |   |   |     |   | N. C   |  |
|-----|------------------|---------------|----------------|---|---|-----|---|--|--|
|     | Type of Issue    |               |                |   |   |     |   | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of<br>new<br>shares of<br>issuer<br>which<br>may be<br>issued<br>pursuant<br>thereto as<br>at close<br>of the<br>month |
|     |                  |               |                | Class of shares issuable (Note 1)       |   |     |   |  |  |
| 1.  | Rights issue     | At<br>price : | State currency | Issue and allotment date : (dd/mm/yyyy) | ( | / / | ) |  |  |
|     |                  |               |                | EGM approval date:<br>(dd/mm/yyyy)      | ( | / / | ) |  |  |
|     |                  |               |                |   |   |     |   |  |  |
|     |                  |               |                | Class of shares issuable (Note 1)       |   |     |   |  |  |
| 2.  | Open offer       | At<br>price : | State currency | Issue and allotment date : (dd/mm/yyyy) | ( | / / | ) |  |  |
|     |                  |               |                | EGM approval date:<br>(dd/mm/yyyy)      | ( | / / | ) |  |  |
|     |                  |               |                |   |   |     |   |  |  |
|     |                  |               |                | Class of shares issuable (Note 1)       |   |     |   |  |  |
| 3.  | Placing          | At<br>price : | State          | Issue and allotment date : (dd/mm/y)xy) | ( | / / | ) |  |  |
|     |                  |               |                | EGM approval date: (dd/mm/yyyy)         | ( | / / | ) |  |  |
|     |                  |               |                |   |   | \   |   |  | -  |
|     |                  |               |                | Class of shares issuable (Note 1)       |   |     |   |  |  |
| 4.  | Bonus issue      |               |                | Issue and allotment date : (dd/mm/yyyy) | ( | / / | ) |  |  |
|     |                  |               |                | EGM approval date: (dd/mm/yyyy)         | ( | / / | ) |  |  |
|     |                  |               |                |   |   |     |   |  |  |

|    | Type of Issue        |               |                    |   |   |   |   |    | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of<br>new<br>shares of<br>issuer<br>which<br>may be<br>issued<br>pursuant<br>thereto as<br>at close<br>of the<br>month |
|----|----------------------|---------------|--------------------|---|---|---|---|----|--|--|
|    |                      |               |                    | Class of shares issuable (Note 1)       | _ |   |   |    |  |  |
| 5. | Scrip dividend       | At<br>price : | State currency ——— | Issue and allotment date : (dd/mm/yyyy) | ( | / | / | )  |  |  |
|    |                      |               |                    | EGM approval date: (dd/mm/yyyy)         | ( | / | / | )  |  |  |
|    |                      |               |                    |   |   |   |   |    |  |  |
|    |                      |               |                    | Class of shares repurchased (Note 1)    | _ |   |   |    |  |  |
| 6. | Repurchase of shares |               |                    | Cancellation date : (dd/mm/yyyy)        | ( | / | / | )  |  |  |
|    |                      |               |                    | EGM approval date: (dd/mm/yyyy)         | ( | / | / | )  |  |  |
|    |                      |               |                    |   |   |   |   |    |  |  |
|    |                      |               |                    | Class of shares redeemed (Note 1)       | _ |   |   |    |  |  |
| 7. | Redemption of shares |               |                    | Redemption date : (dd/mm/yyyy)          | ( | / | / | )  |  |  |
|    |                      |               |                    | EGM approval date: (dd/mm/yyyy)         | ) | / | / | )  |  |  |
|    |                      |               |                    |   |   | \ | \ |    |  |  |
|    |                      |               |                    | Class of shares issuable (Note 1)       | _ | - |   | _\ |  |  |
| 8. | Consideration issue  | At<br>price : | State currency ——— | Issue and allotment date : (dd/mm/yyyy) | ( | / | / | )  |  |  |
|    |                      |               |                    | EGM approval date: (dd/mm/yyyy)         | ( | / | / | )  |  |  |
|    |                      |               |                    |   |   |   |   |    |  |  |

| Type of Issue  |   | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---|--|---|
|  | Class of sharesissuable (Note 1)                                |  |   |
| 9. Capital reorganisation                            | Issue and allotment ( / / ) date : (dd/mm/yyyy)                 |  |   |
|  | EGM approval date: ( / / ) (dd/mm/yyyy)                         |  |   |
|  |   |  |   |
|  | Class of shares<br>issuable (Note 1)                            |  |   |
| 10. Other At State (Please specify) price : currency | Issue and allotment ( / / ) date : (dd/mm/yyyy)                 |  |   |
|  | EGM approval date: ( / / ) (dd/mm/yyyy)                         |  | _   |
|  | Total E. (Ordinary shares<br>(Preference shares<br>(Other class | 5)   | -   |
|  |   |  |   |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)         |              |
|---|--------------|
| (2)   |              |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):           |              |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E       | ):           |
| (These figures should be the same as the relevant figures under II above ("Movements in Capital").) | Issued Share |

| Remarks (if any):                                      |
|--|
|  |
|  |
|  |
|  |
|  |
|  |
|  |
|  |
|  |
|  |
| Submitted by: Wong Kwok Wai Robin                      |
| Title: Secretary                                       |
| (Director, Secretary or other duly authorised officer) |
|  |
|  |

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.