

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/n	nm/yyyy)	: 31/3/2018				
To: Hong Kong Exchanges	and Clea	ring Limited				
Name of Issuer	Reiiina F	Enterprises Enviror	nment Group	l imited		
-			ппсти отоир	Limitod		
Date Submitted	3/4/2018	3				
I. Movements in Authorised Share Capital						
1. Ordinary Shares						
(1) Stock code : <u>00154</u>	_Descrip	otion: <u>BE ENVI</u>	RONMENT			
		No. of ordinary shares	Par value (State currency)	capital		
Balance at close of preceding	g month	N/A	N/A	N/A		
Increase/(decrease)		N/A		N/A		
Balance at close of the mon	th .	N/A	N/A	N/A		
(2) Stock code : N/A	_Descrip	otion :	N/A			
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding	g month	N/A	N/A	N/A		
Increase/(decrease)	-	N/A	-	N/A		
Balance at close of the mon	th .	N/A	N/A	N/A		

2. Preference Shares			
Stock code : N/A Descript	ion: <u>N/A</u>		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month _	N/A	N/A	N/A
Increase/(decrease)	N/A	_	N/A
Balance at close of the month _	N/A		N/A
3. Other Classes of Shares			
Stock code : N/A Descript	ion :	N/A	1
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month _	N/A	N/A	N/A
Increase/(decrease)	N/A	_	N/A
Balance at close of the month _	N/A	N/A	N/A

## II. Movements in Issued Share Capital

	No. of ordir	nary shares	No of preference	e No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	1,500,360,150	N/A	N/A	N/A
Increase/ (decrease) during the month	0	N/A	N/A	N/A
Balance at close of the month	1,500,360,150	N/A	N/A	N/A

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant including EGM thereto thereto as at close of Movement during the month the month approval date (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1.Exercise Price HK\$1.25 Meeting approved (31/05/2011) Ordinary shares 37,620,000 - -(Note 1) shares (Note 1) shares (Note 1) Total A. (Ordinary shares) (Preference shares) --(Other class) Total funds raised during the month from exercise of options (State currency)

Wa	rrants to Issue Shares of the	<u>e Issuer</u> which	n are to be Listed	<u></u>			
	cription of warrants e of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.							
	<del>\</del>						
l —							
(							
	Stock code (if listed)						
	Class of shares issuable (Note 1)						
	Subscription price						
	EGM approval date						
	(if applicable)						
	(dd/mm/yyyy)	( / /	)				
2.							
		<del>\</del>	·		· ·		
1	/ / ) Stock code (if listed)						
	Class of shares						
	issuable (Note 1)						
	Subscription price		_				
	EGM approval date						
	(if applicable) (dd/mm/yyyy)	( / /					
3.	(SS/11111/3333)	( / /					
					<u></u>		
(	/ / )			$\overline{\ }$			
	Stock code (if listed)						
	Class of shares						
	Cubaccintian noise						
	Subscription price EGM approval date				_		
	(if applicable)						
	(dd/mm/yyyy)	( / /	)				
4.							
<del>-</del>			<del></del> , .		$\overline{}$		_
(	/ / )					\	
	Stock code (if listed) Class of shares						
	!						
	Subscription price						
	EGM approval date						
	(if applicable)	, , ,	`			\	
	(dd/mm/yyyy)	( / /	)				
			Total	B. (Ordin	nary shares)		
				`	nce shares)		_
				(0	Other class)		_

Convertibles (i.e. Convertible	into Shares of t	the Issuer which	are to be Lis	sted)	No. of	
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	new shares of issuer issued during the month pursuan	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible Bond	<u> </u>					
(issued on 31 October 2016)	<u>)</u>					
=	 HK\$	2,202,300,000	0	2,202,300,000	0	1 049 029 052
Stock code (if listed)	ΠΤΦ	2,202,300,000		2,202,300,000		1,948,938,053
Class of shares issuable (Note 1) Subscription price	Ordinary share	es				
EGM approval date (if applicable) (dd/mm/yyyy))	(18/7/2016	)				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 3.	- - - - -					
Stock code (if listed)	- - - -					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )			ary shares)		
				nce shares) Other class)		

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

No. of new shares No. of new shares of of issuer issued issuer which may be during the month issued pursuant pursuant thereto thereto as at close of Full particulars including EGM approval date (dd/mm/yyyy), the month if applicable, and class of shares issuable: shares (Note 1) shares (Note 1) ( / / shares (Note 1) Total D. (Ordinary shares) (Preference shares) (Other class)

Oth	ner Movements in	Issued SI	nare Capital					N. C	
	Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)					
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(	/ /	)		
				EGM approval date: (dd/mm/yyyy)	(	/ /	)		
				Class of shares issuable (Note 1)					
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(	/ /	)		
				EGM approval date: (dd/mm/yyyy)	(	/ /	)		
				Class of shares issuable (Note 1)					
3.	Placing	At price :	State	Issue and allotment date : (dd/mm/y)xy)	(	/ /	)		
				EGM approval date: (dd/mm/yyyy)	(	/ /	)		
						\			-
				Class of shares issuable (Note 1)					
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(	/ /	)		
				EGM approval date: (dd/mm/yyyy)	(	/ /	)		

	Type of Issue								No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)	_					
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(	/	/	)		
				EGM approval date: (dd/mm/yyyy)	(	/	/	)		
				Class of shares repurchased (Note 1)	_					
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(	/	/	)		
				EGM approval date: (dd/mm/yyyy)	(	/	/	)		
				Class of shares redeemed (Note 1)	_					
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(	/	/	)		
				EGM approval date: (dd/mm/yyyy)	)	/	/	)		
						\	\			
				Class of shares issuable (Note 1)	_	-		_\		
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(	/	/	)		
				EGM approval date: (dd/mm/yyyy)	(	/	/	)		

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Class of sharesissuable (Note 1)		
9. Capital reorganisation	Issue and allotment ( / / ) date : (dd/mm/yyyy)		
	EGM approval date: ( / / ) (dd/mm/yyyy)		
	Class of shares issuable (Note 1)		
10. Other At State (Please specify) price : currency	Issue and allotment ( / / ) date : (dd/mm/yyyy)		
	EGM approval date: ( / / ) (dd/mm/yyyy)		_
	Total E. (Ordinary shares (Preference shares (Other class	5)	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	
(2)	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E	):
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

Remarks (if any):
Submitted by: Wong Kwok Wai Robin
Title: Secretary
(Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.