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北京控股環境集團有限公司
BEIJING ENTERPRISES ENVIRONMENT GROUP LIMITED

(Incorporated in Hong Kong with limited liability)

(Stock Code: 154)

GENERAL DISCLOSURE UNDER RULE 13.18 OF THE LISTING RULES

This announcement is made pursuant to Rule 13.18 of the Listing Rules with respect to a facility letter offered by a bank and accepted by the Company in the amount of US\$30,000,000. The Facility Letter imposes, among other things, a minimum shareholding percentage requirement of BEHL in the Company.

This announcement is made pursuant to the requirement under Rule 13.18 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”).

On 2 August 2024, Beijing Enterprises Environment Group Limited (the “**Company**”) as borrower accepted a facility letter (the “**Facility Letter**”) offered by a bank (the “**Bank**”) as lender for a revolving loan facility and bank guarantee (the “**Credit Facility**”) in aggregate of US\$30,000,000 (or its equivalent amount in foreign currencies). The Credit Facility is for a term of one year.

Pursuant to the Facility Letter, the Company has, among others, undertaken to procure that Beijing Enterprises Holdings Limited (“**BEHL**”, stock code: 392) owns, directly or indirectly, at least 50% of the beneficial shareholding, or carrying at least 50% of the voting rights, of the Company and at all time Beijing Enterprises Group Company Limited (“**BEGCL**”) beneficially remains ultimate control over the Company indirectly. Failure to maintain the above requirement will constitute an event of default, the Bank may terminate the Credit Facility and will demand repay all amounts owing/payable in respect of the Credit Facility.

As at the date of this announcement, BEHL is deemed to be interested in approximately 50.4% of the total number of shares of the Company in issue and BEGCL is the ultimate holding company of the Company.

The Company will comply with the continuing disclosure requirements pursuant to Rule 13.21 of the Listing Rules for so long as circumstances giving rise to the obligation continue to exist.

By order of the Board
Beijing Enterprises Environment Group Limited
Chen Xinguo
Chairman & Chief Executive Officer

Hong Kong, 2 August 2024

As at the date of this announcement, the board of directors of the Company comprises five executive directors, namely Mr. Chen Xinguo, Ms. Sha Ning, Mr. Yu Jie, Mr. Li Ai, and Mr. Ng Kong Fat, Brian, and six independent non-executive directors, namely Dr. Jin Lizuo, Dr. Huan Guocang, Dr. Wang Jianping, Prof. Nie Yongfeng, Mr. Cheung Ming and Ms. Miao Li.