





## III. Details of Movements in Issued Share Capital

## Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable	Movement during the month				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Granted	Exercised	Cancelled	Lapsed		
1. Share Option Scheme adopted on 15/4/2005 Exercise price: HK\$0.227 (01/06/2010) Ordinary shares	---	---	---	---	---	236,250,000
(Note 1)						
2. Share Option Scheme adopted on 15/4/2005 Exercise price: HK\$0.236 (30/05/2011) Ordinary shares	---	---	---	---	---	8,980,000
(Note 1)						
3.  ( / / ) shares						
(Note 1)						
4.  ( / / ) shares						
(Note 1)						
			Total A. (Ordinary shares)		0	
			(Preference shares)		N/A	
			(Other class)		N/A	
Total funds raised during the month from exercise of options (HK\$)				0		

## Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
( / / ) Stock code (if listed) _____ Class of shares issuable ( <i>Note 1</i> ) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) ( / / )						
2.						
( / / ) Stock code (if listed) _____ Class of shares issuable ( <i>Note 1</i> ) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) ( / / )						
3.						
( / / ) Stock code (if listed) _____ Class of shares issuable ( <i>Note 1</i> ) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) ( / / )						
4.						
( / / ) Stock code (if listed) _____ Class of shares issuable ( <i>Note 1</i> ) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) ( / / )						
				Total B.	(Ordinary shares) _____	N/A
					(Preference shares) _____	N/A
					(Other class) _____	N/A

## Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible note*						
	HK\$	\$51,775,872	---	\$51,775,872	---	225,112,486
Stock code (if listed)	N/A					
Class of shares issuable ( <i>Note 1</i> )	Ordinary Shares					
Subscription price	HK\$0.23 (adjusted)					
EGM approval date (if applicable) (dd/mm/yyyy)	EGM (12/01/2012) (03/03/2015)					
2. Convertible bonds						
	HK\$	\$115,000,000	---	\$115,000,000	---	575,000,000
Stock code (if listed)	N/A					
Class of shares issuable ( <i>Note 1</i> )	Ordinary Shares					
Subscription price	HK\$0.20					
EGM approval date (if applicable) (dd/mm/yyyy)	AGM (21/06/2013)					
3. Convertible note*						
	HK\$	\$223,230,492.40	---	\$223,230,492.40	---	1,138,931,082
Stock code (if listed)	N/A					
Class of shares issuable ( <i>Note 1</i> )	Ordinary Shares					
Subscription price	HK\$0.196 (adjusted)					
EGM approval date (if applicable) (dd/mm/yyyy)	EGM (28/10/2014)					
4.						
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
			Total C. (Ordinary shares)		0	
			(Preference shares)		N/A	
			(Other class)		N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A  <div style="text-align: right;">( / / ) shares (<i>Note 1</i>)</div>		
2.  <div style="text-align: right;">( / / ) shares (<i>Note 1</i>)</div>		
3.  <div style="text-align: right;">( / / ) shares (<i>Note 1</i>)</div>		
<div style="text-align: right;">Total D. (Ordinary shares) (Preference shares) (Other class)</div>	<div style="text-align: center;">N/A</div> <hr/> <div style="text-align: center;">N/A</div> <hr/> <div style="text-align: center;">N/A</div> <hr/>	

## Other Movements in Issued Share Capital

Other Movements in Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Type of Issue					
1. Rights issue	At price : State currency _____	Class of shares issuable (Note 1) _____	Issue and allotment date : (dd/mm/yyyy) ( / / )		
			EGM approval date: (dd/mm/yyyy) ( / / )		
				<u>N/A</u>	<u>N/A</u>
2. Open offer	At price : State currency _____	Class of shares issuable (Note 1) _____	Issue and allotment date : (dd/mm/yyyy) ( / / )		
			EGM approval date: (dd/mm/yyyy) ( / / )		
				<u>N/A</u>	<u>N/A</u>
3. Placing	At price : State currency _____	Class of shares issuable (Note 1) <u>Ordinary Shares</u>	Issue and allotment date : (dd/mm/yyyy) ( / / )		
			AGM approval date: (dd/mm/yyyy) ( / / )		
				<u>N/A</u>	<u>N/A</u>
4. Bonus issue		Class of shares issuable (Note 1) _____	Issue and allotment date : (dd/mm/yyyy) ( / / )		
			EGM approval date: (dd/mm/yyyy) ( / / )		
				<u>N/A</u>	<u>N/A</u>



For Main Board and GEM listed issuers

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9. Capital reorganisation	Class of shares issuable _____ <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) ( / / )	N/A	N/A
10. Other (Please specify)	At price : State currency _____ Class of shares issuable _____ <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) ( / / )	N/A	N/A
Total E.		(Ordinary shares) _____	N/A
		(Preference shares) _____	N/A
		(Other class) _____	N/A

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1) _____	0
	(2) _____	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	_____	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	_____	N/A
<i>(These figures should be the same as the relevant figures under II above (“Movements in Issued Share Capital”).)</i>		

