





## III. Details of Movements in Issued Share Capital

## Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable    | Movement during the month |           |                            |        | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---------------------------|-----------|----------------------------|--------|--|---|
|   | Granted                   | Exercised | Cancelled                  | Lapsed |  |   |
| 1. Share Option Scheme adopted on 15/4/2005<br>Exercise price: HK\$0.227<br>(01/06/2010)<br>Ordinary shares | ---                       | ---       | ---                        | ---    | ---  | 236,250,000   |
| (Note 1)  |                           |           |                            |        |  |   |
| 2. Share Option Scheme adopted on 15/4/2005<br>Exercise price: HK\$0.236<br>(30/05/2011)<br>Ordinary shares | ---                       | ---       | ---                        | ---    | ---  | 8,980,000   |
| (Note 1)  |                           |           |                            |        |  |   |
| 3.<br><br>( / / )<br>shares   |                           |           |                            |        |  |   |
| (Note 1)  |                           |           |                            |        |  |   |
| 4.<br><br>( / / )<br>shares   |                           |           |                            |        |  |   |
| (Note 1)  |                           |           |                            |        |  |   |
|   |                           |           | Total A. (Ordinary shares) |        | 0  |   |
|   |                           |           | (Preference shares)        |        | N/A  |   |
|   |                           |           | (Other class)              |        | N/A  |   |
| Total funds raised during the month from exercise of options (HK\$)   |                           |           |                            | 0      |  |   |

## Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants<br>(Date of expiry - dd/mm/yyyy)   | Currency of<br>nominal<br>value | Nominal value at<br>close of<br>preceding month | Exercised<br>during the<br>month | Nominal value<br>at close of the<br>month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|--|---------------------------------|---|----------------------------------|---|--|--|
| 1. N/A   |                                 |   |                                  |   |  |  |
| ( / / )<br>Stock code (if listed) _____<br>Class of shares<br>issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) ( / / ) |                                 |   |                                  |   |  |  |
| 2.   |                                 |   |                                  |   |  |  |
| ( / / )<br>Stock code (if listed) _____<br>Class of shares<br>issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) ( / / ) |                                 |   |                                  |   |  |  |
| 3.   |                                 |   |                                  |   |  |  |
| ( / / )<br>Stock code (if listed) _____<br>Class of shares<br>issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) ( / / ) |                                 |   |                                  |   |  |  |
| 4.   |                                 |   |                                  |   |  |  |
| ( / / )<br>Stock code (if listed) _____<br>Class of shares<br>issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) ( / / ) |                                 |   |                                  |   |  |  |
| Total B.   |                                 |   |                                  |   | (Ordinary shares) _____  | N/A  |
|  |                                 |   |                                  |   | (Preference shares) _____  | N/A  |
|  |                                 |   |                                  |   | (Other class) _____  | N/A  |

## Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description                          | Currency of amount outstanding      | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|-------------------------------------|------------------------------------|----------------------------|------------------------------|--|---|
| 1. Convertible note*                           |                                     |                                    |                            |                              |  |   |
|  | HK\$                                | \$51,775,872                       | ---                        | \$51,775,872                 | ---  | 225,112,486   |
| Stock code (if listed)                         | N/A                                 |                                    |                            |                              |  |   |
| Class of shares issuable ( <i>Note 1</i> )     | Ordinary Shares                     |                                    |                            |                              |  |   |
| Subscription price                             | HK\$0.23 (adjusted)                 |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy) | EGM<br>(12/01/2012)<br>(03/03/2015) |                                    |                            |                              |  |   |
| 2. Convertible bonds                           |                                     |                                    |                            |                              |  |   |
|  | HK\$                                | \$115,000,000                      | ---                        | \$115,000,000                | ---  | 575,000,000   |
| Stock code (if listed)                         | N/A                                 |                                    |                            |                              |  |   |
| Class of shares issuable ( <i>Note 1</i> )     | Ordinary Shares                     |                                    |                            |                              |  |   |
| Subscription price                             | HK\$0.20                            |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy) | AGM<br>(21/06/2013)                 |                                    |                            |                              |  |   |
| 3. Convertible note*                           |                                     |                                    |                            |                              |  |   |
|  | HK\$                                | \$223,230,492.40                   | ---                        | \$223,230,492.40             | ---  | 1,138,931,082   |
| Stock code (if listed)                         | N/A                                 |                                    |                            |                              |  |   |
| Class of shares issuable ( <i>Note 1</i> )     | Ordinary Shares                     |                                    |                            |                              |  |   |
| Subscription price                             | HK\$0.196 (adjusted)                |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy) | EGM<br>(28/10/2014)                 |                                    |                            |                              |  |   |
| 4.   |                                     |                                    |                            |                              |  |   |
| Stock code (if listed)                         |                                     |                                    |                            |                              |  |   |
| Class of shares issuable ( <i>Note 1</i> )     |                                     |                                    |                            |                              |  |   |
| Subscription price                             |                                     |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy) | ( / / )                             |                                    |                            |                              |  |   |
|  |                                     |                                    | Total C. (Ordinary shares) |                              | 0  |   |
|  |                                     |                                    | (Preference shares)        |                              | N/A  |   |
|  |                                     |                                    | (Other class)              |                              | N/A  |   |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1. N/A<br><br><p style="text-align: right;">( / / )<br/>shares (<i>Note 1</i>)</p>                      |  |   |
| 2.<br><br><p style="text-align: right;">( / / )<br/>shares (<i>Note 1</i>)</p>                          |  |   |
| 3.<br><br><p style="text-align: right;">( / / )<br/>shares (<i>Note 1</i>)</p>                          |  |   |
| Total D. (Ordinary shares)<br>(Preference shares)<br>(Other class)                                      | N/A<br>N/A<br>N/A  |   |

## Other Movements in Issued Share Capital

| Type of Issue |              |                                 |  | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------|--------------|---------------------------------|--|--|---|
| 1.            | Rights issue | At price : State currency _____ | Class of shares issuable (Note 1) _____<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / )                  | N/A  | N/A   |
| 2.            | Open offer   | At price : State currency _____ | Class of shares issuable (Note 1) _____<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / )                  | N/A  | N/A   |
| 3.            | Placing      | At price : State currency _____ | Class of shares issuable (Note 1) <u>Ordinary Shares</u><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>AGM approval date: (dd/mm/yyyy) ( / / ) | N/A  | N/A   |
| 4.            | Bonus issue  |                                 | Class of shares issuable (Note 1) _____<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / )                  | N/A  | N/A   |



For Main Board and GEM listed issuers

| Type of Issue              |  | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----------------------------|--|--|---|
| 9. Capital reorganisation  | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / )                                    | N/A  | N/A   |
| 10. Other (Please specify) | At price : State currency _____<br>Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | N/A  | N/A   |
| Total E.                   |  | (Ordinary shares) _____  | N/A   |
|                            |  | (Preference shares) _____  | N/A   |
|                            |  | (Other class) _____  | N/A   |

|   |           |     |
|---|-----------|-----|
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):                                 | (1) _____ | 0   |
|   | (2) _____ | N/A |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                               |           | N/A |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                         |           | N/A |
| <i>(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)</i> |           |     |

