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# **AVIC International Holding (HK) Limited** **中國航空工業國際控股(香港)有限公司**

*(Incorporated in Bermuda with limited liability)*  
(Stock Code: 232)

## **ACQUISITION COMPLETION**

Reference is made to (a) the circular of the Company dated 29 December 2017 (the “**Circular**”) in relation to, among others, (i) the Acquisition (including the issue of the Consideration Shares); and (ii) the application for the Whitewash Waiver and (b) the announcement of the Company dated 23 January 2018 in relation to, among others, the poll results of the SGM. Unless otherwise defined, capitalised terms used herein shall have the same meanings as defined in the Circular.

The Board is pleased to announce that all the conditions to Acquisition Completion have been fulfilled and Acquisition Completion took place on 7 February 2018, upon which the Offering became unconditional. Pursuant to the Acquisition Agreement, a total of 3,783,783,783 new Shares have been issued as fully paid to AVIC HK on 7 February 2018. Accordingly, immediately after the Acquisition Completion, the issued share capital of the Company increased to HK\$930,337,478, and the total number of issued Shares increased to 9,303,374,783.

Details of the shareholding structure of the Company immediately before and after the Acquisition Completion are set out below.

	Immediately before Acquisition Completion		Immediately upon Acquisition Completion	
	No. of Shares	Approximate % of the issued share capital of the Company	No. of Shares	Approximate % of the issued share capital of the Company
The Concert Group	1,895,715,000	34.35%	5,679,498,783	61.05%
– Tacko International Limited	1,895,559,000	34.34%	1,895,559,000	20.37%
– AVIC HK	0	0.00%	3,783,783,783	40.67%
– Mr. Li Shangfu (a director of AVIC International)	156,000	0.00%	156,000	0.00%
CK Hutchison Holdings Limited	450,000,000	8.15%	450,000,000	4.84%
Other public Shareholders	<u>3,173,876,000</u>	<u>57.50%</u>	<u>3,173,876,000</u>	<u>34.11%</u>
<b>Total</b>	<b><u>5,519,591,000</u></b>	<b><u>100.00%</u></b>	<b><u>9,303,374,783</u></b>	<b><u>100.00%</u></b>

By order of the Board  
**AVIC International Holding (HK) Limited**  
**Liu Hongde**  
*Chairman*

Hong Kong, 7 February 2018

*As at the date of this announcement, the Board comprises of Mr. Liu Hongde, Mr. Pan Linwu, Mr. Lai Weixuan, Ms. Zhou Chunhua and Mr. Xu Hongge as executive Directors; Mr. Chow Wai Kam as non-executive Director; Mr. Chu Yu Lin, David, Mr. Li Ka Fai, David and Mr. Zhang Ping as independent non-executive Directors.*

*The Directors jointly and severally accept full responsibility for the accuracy of the information contained in this announcement and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.*