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AVIC International Holding (HK) Limited **中國航空工業國際控股(香港)有限公司**

(Incorporated in Bermuda with limited liability)
(Stock Code: 232)

POLL RESULTS OF THE SPECIAL GENERAL MEETING HELD ON 9 NOVEMBER 2018

Reference is made to the circular of AVIC International Holding (HK) Limited (the “**Company**”) dated 25 October 2018 in relation to the very substantial disposal and connected transaction of the Company (the “**Circular**”). Capitalised terms used herein shall have the same meanings as those defined in the Circular unless defined otherwise.

POLL RESULTS OF THE SGM

The Board is pleased to announce that the poll results in respect of the resolution proposed at the SGM held on 9 November 2018 are as follows:

| ORDINARY RESOLUTION | Number of votes (approximate %) | |
|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------------|----------------------|
| | For | Against |
| To ratify, confirm, authorise and approve the SPA and the transactions contemplated thereunder; and to authorise any one or more of the directors of the Company to do all acts and things and to execute all such documents and take all steps which he/they may consider necessary, desirable or expedient for the purpose of, or in connection with the implementation of and above giving effect to the SPA and the transactions contemplated, details of which are set out in the notice of the SGM. | 4,591,388,273 96.69% | 157,260,000 3.31% |

As more than 50% of the votes were cast in favour of the ordinary resolution, it was duly passed by Shareholders by way of poll at the SGM.

As at the date of the SGM, there were 9,303,374,783 Shares in issue. In relation to the resolutions proposed at the SGM, the total number of Shares entitling the Shareholders to attend and vote for or against the resolution at the SGM was 9,303,374,783 Shares.

There were no Shares entitling the Shareholders to attend and abstain from voting in favour of the resolution at the SGM as set out in Rule 13.40 of the Listing Rules and no Shareholder was required to abstain from voting on the resolution at the SGM under the Listing Rules.

Computershare Hong Kong Investor Services Limited, the branch share registrar of the Company in Hong Kong, acted as the scrutineer for the purpose of vote-taking at the SGM.

By Order of the Board
AVIC International Holding (HK) Limited
Liu Hongde
Chairman

Hong Kong, 9 November 2018

As at the date hereof, the Board comprises Mr. Liu Hongde, Mr. Lai Weixuan, Mr. Fu Fangxing, Mr. Yu Xiaodong and Mr. Zhang Zhibiao as executive Directors; Mr. Chow Wai Kam as non-executive Director; Mr. Chu Yu Lin, David, Mr. Li Ka Fai, David and Mr. Zhang Ping as independent non-executive Directors.