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# **AVIC International Holding (HK) Limited** **中國航空工業國際控股(香港)有限公司**

*(Incorporated in Bermuda with limited liability)*

**(Stock Code: 232)**

## **PROFIT WARNING**

This announcement is made by AVIC International Holding (HK) Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board (the “**Board**”) of directors (the “**Directors**”) of the Company wishes to inform the shareholders of the Company (the “**Shareholders**”) and potential investors that based on the information currently available, the Group is expected to record a significant increase in the loss attributable to owners of the parents for the six months ended 30 June 2018 to approximately HK\$110 million – HK\$140 million from approximately HK\$57 million for the same period last year. The increase in loss was mainly attributable to a one-off gain on disposal of convertible loans of approximately HK\$87 million recorded in the same period last year, though there was a decrease in the losses in respect of financial instruments held as compared to the same period last year.

The information contained in this announcement is based on a preliminary assessment of the management accounts of the Group for the six months ended 30 June 2018, which has not been audited or reviewed by the Company’s auditors or the audit committee of the Company. The overall results of the Group for the six months ended 30 June 2018 will only be ascertained when all the relevant results and accounting treatments are finalised.

The interim results announcement of the Group for the six months ended 30 June 2018 is expected to be published by the end of August 2018.

**Shareholders and potential investors are advised to exercise extreme caution when dealing in the shares of the Company.**

By order of the Board  
**AVIC International Holding (HK) Limited**  
**Liu Hongde**  
*Chairman*

Hong Kong, 17 August 2018

*As at the date of this announcement, the Board comprises Mr. Liu Hongde, Mr. Pan Linwu, Mr. Lai Weixuan, Ms. Zhou Chunhua and Mr. Xu Hongge as executive Directors; Mr. Chow Wai Kam as non-executive Director; Mr. Chu Yu Lin, David, Mr. Li Ka Fai, David and Mr. Zhang Ping as independent non-executive Directors.*