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AVIC International Holding (HK) Limited

中國航空工業國際控股(香港)有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 232)

PROFIT WARNING

This announcement is made by AVIC International Holding (HK) Limited (the “Company”, and together with its subsidiaries, the “Group”) pursuant to rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “Listing Rules”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571, Laws of Hong Kong).

The board of directors (the “Board”) of the Company wishes to inform the shareholders of the Company (the “Shareholders”) and potential investors that the Group is expected to record a loss for the six months ended 30 June 2013 as compared to the profit for the corresponding period in 2012. This was mainly resulted from the significant gains recorded from the disposals of available-for-sale investments by both the Group and its jointly-controlled entity in the corresponding period in 2012.

The information contained in this announcement is only based on the preliminary assessment by the Company’s management according to the management accounts of the Group, which have not been reviewed nor audited by the Company’s auditors. Details of the unaudited interim results of the Group for the six months ended 30 June 2013 are expected to be announced by the end of August 2013.

Shareholders and potential investors should exercise caution when dealing in the shares of the Company.

By order of the Board
AVIC International Holding (HK) Limited
Ji Guirong
Deputy Chairman & Chief Executive Officer

Hong Kong, 29 July 2013

As at the date of this announcement, the Board of the Company comprises Mr. Wu Guangquan, Mr. Pan Linwu, Mr. You Lei, Mr. Ji Guirong and Mr. Zhang Chuanjun as executive directors; Mr. Ip Tak Chuen, Edmond as non-executive director; Mr. Chu Yu Lin, David, Mr. Li Ka Fai, David and Mr. Li Zhaoxi as independent non-executive directors.