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Alpha Professional Holdings Limited

阿爾法企業控股有限公司 *

(Incorporated in Bermuda with limited liability)

(Stock Code: 948)

SUPPLEMENTAL ANNOUNCEMENT IN RELATION TO THE APPOINTMENT OF AN EXECUTIVE DIRECTOR

Reference is made to the announcement dated 28 November 2017 (the “**Announcement**”) issued by Alpha Professional Holdings Limited (the “**Company**”) in relation to, among other things, the change in the board (the “**Board**”) of directors (the “**Directors**”) of the Company, in particular, the appointment of Mr. Yi Peijian (“**Mr. Yi**”) as an executive Director. Capitalised terms used in this announcement have the same meanings as those defined in the Announcement unless otherwise specified herein.

In connection with the said appointment of Mr. Yi, the Board would like to provide further updated information as follows:

Mr. Yi, aged 48, has been appointed as an executive Director and the chief executive officer of the Company since 30 November 2017. He is also a member of each of the remuneration committee and the nomination committee of the Company. Mr. Yi is currently a director of Qianhai Hongtai Fund Management Co., Ltd.* (前海弘泰基金管理有限公司), the vice-chairman and a director of Shenzhen Warranty Assets Management Co., Ltd*. (深圳市華融泰資產管理有限公司), a director of Chengdu Zhifutong New Information Technology Services Company Limited* (成都支付通新資訊技術服務有限公司), a director of Shenzhen Nanshan Liangwan Fund Management Company Limited* (深圳南山兩灣基金管理有限公司), a director of TFKT True Holdings, a director of True Yoga Holdings Ltd. and a director of Sanjohn Investment Management (Cayman) Co., Ltd. Mr. Yi holds a Doctor of Philosophy degree in statistics from Xiamen University.

* *For identification purposes only*

Mr. Yi was also the proposed chairman of 富成證券經紀有限責任公司 (“**Fu Cheng Securities**”) since January 2005 when Fu Cheng Securities carried out its business of, amongst other, provision of financial accommodation in its ordinary and usual course of business (the “**Business Operation**”) between July 2004 and March 2005 which (i) was conducted by Fu Cheng Securities without any personal involvement of Mr. Yi; (ii) involved misappropriating the securities entrusted to it or monies on its clients’ accounts without the consent of the clients, specific arrangement of which included selling its client’s RMB166 million worth of 99 寶鋼債 (sh120001) and using the consideration received to provide financing to 深圳萬泓技術有限公司 and 海南一鼎實業有限公司 that was then used by those two companies to purchase shares in 河南思達高科技股份有限公司 (now known as 智度科技股份有限公司 Genimous Technology Co., Ltd.; stock code: 000676.SZ) which were entrusted back to Fu Cheng Securities as guarantee; and (iii) was considered to be not in compliance with the then securities regulations in the People’s Republic of China (the “**PRC**”). As a result, the China Securities Regulatory Commission (the “**CSRC**”) had on 30 June 2006 issued an administrative penalty decision to Fu Cheng Securities (the “**CSRC Decision**”), pursuant to which Mr. Yi, as a proposed chairman, was also held liable as he was the proposed chairman and his securities qualification was being revoked at that material time.

As the Business Operation took place between July 2004 and March 2005, while Mr. Yi was only appointed as the proposed chairman of Fu Cheng Securities in January 2005, the Business Operation commenced well before the proposed appointment of Mr. Yi. To the best of the Directors’ knowledge, information and belief, having made all reasonable enquiries, (i) Mr. Yi, as a proposed chairman, was still trying to understand the general business operations of Fu Cheng Securities including the Business Operation during the 3-month transitional period from January to March 2005; and (ii) Mr. Yi, as a proposed chairman, had not involved in the Business Operation nor actively participated in the operations of the business of Fu Cheng Securities. Mr. Yi was liable because he was the proposed chairman of Fu Cheng Securities (like a director of a company) and he was made liable for the “leadership responsibility” during the said 3-month transitional period despite the fact that Mr. Yi did not have any active knowledge of the Business Operation.

Save as disclosed above, Mr. Yi had not involved in any investigation or conviction in respect of non-compliance/violation of securities laws or regulations since the CSRC Decision; and Mr. Yi has been subsequently appointed as directors and supervisors of various listed companies in the PRC and senior management role in different securities or asset management related companies, which are regulated by the CSRC since 2013. Furthermore, despite the fact that Mr. Yi’s securities qualification was being revoked at the material time as disclosed above, (i) Mr. Yi was and is not forbidden to retake the securities qualification examination and (ii) should Mr. Yi choose to retake and pass the examination, he could have obtained the securities qualification again. Yet, as Mr. Yi would like to pursue other business opportunities/personal goals, Mr. Yi has chosen not to retake the examination.

Mr. Yi has entered into a service contract with the Company, for a term of three years commencing from 30 November 2017, subject to retirement by rotation and re-election at the general meetings of the Company in accordance with the bye-laws of the Company and the Listing Rules. Mr. Yi is entitled to a monthly emolument of HK\$100,000 and reimbursement for reasonable expenses incurred in the discharge of his duties as a Director. His emolument is determined by reference to his duties and responsibilities in the Company and the prevailing market rate.

As at the date of this announcement, Mr. Yi, through Alpha Professional Development Limited, a company in which he owns 50% of the equity interest jointly with Mr. Xiong, is interested in 177,965,114 shares of the Company (representing approximately 58.33% of the issued share capital of the Company as at the date of this announcement). Each of Mr. Yi and Mr. Xiong is also a director of Alpha Professional Development Limited. Save as disclosed above, Mr. Yi does not have any interest or short position in the shares, underlying shares or debentures of the Company or any of its associated corporation within the meaning of Part XV of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong).

Save as disclosed above, as at the date of this announcement, Mr. Yi did not hold any directorship in any other listed public companies in Hong Kong or overseas during the past three years and he did not hold any other position with the Company or other members of the Group and did not have any relationship with any other Director, senior management or substantial or controlling shareholder of the Company.

Save as disclosed above, there is no other information relating to the appointment of Mr. Yi that is required to be disclosed pursuant to Rules 13.51(2)(h) to (v) of the Listing Rules and there is no other matter that needs to be brought to the attention of the shareholders of the Company.

On behalf of the Board
Alpha Professional Holdings Limited
XIONG Jianrui
Chairman

Hong Kong, 11 February 2019

As at the date of this announcement, the executive Directors are Mr. Xiong Jianrui and Mr. Yi Peijian, and the independent non-executive Directors are Mr. Cui Songhe, Mr. Khoo Wun Fat William and Mr. Lin Tao.