# **日 K E X**香 港 交 易 所

#### Monthly Return of Equity Issuer on Movements in Securities

# For the month ended (dd/mm/yyyy) :

30/04/2018

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Allied Group Limited
Date Submitted	4 <sup>th</sup> May, 2018

I. Movements in Authorised Share Capital

	1.	Ordinary	Shares
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(1) Stock code : <u>373</u> Descrip	otion :	Ordinary	Shares
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	<u>N/A</u>	N/A (Remark)
(2) Stock code : <u>N/A</u> Descrip	otion :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

#### 2. Preference Shares

Stock code :	N/A	_Descript	ion :		
			No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of	precedin	g month		- <u> </u>	
Increase/(decrease	e)	_		-	
Balance at close of	the mont	th _			

## 3. Other Classes of Shares

Stock code :	N/A	_Descript	ion :		
			No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of p	orecedir	ng month			
Increase/(decrease)		-		-	
Balance at close of t	he mon	th _			

Total authorised share capital at the end of the month (State	N/A
currency) :	(Remark)

## II. Movements in Issued Shares Share Capital

	No. of ordin	ary shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	175,754,118	N/A	N/A	N/A
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A
Balance at close of the month	175,754,118	N/A	N/A	N/A

III. Details of Movements in Issued Shares Share Capital

Share Options (und	er Share Opti	ion Schemes o	of the Issuer)			
Particulars of						
share option scheme						
including EGM						No. of new shares of
approval date					No. of new shares of	
(dd/mm/yyyy) and	_				issuer issued during	issued pursuant
class of shares _		Movement durin			the month pursuant	thereto as at close of
issuable	Granted	Exercised	Cancelled	Lapsed	thereto	the month
1.						
· · · · · · · · · · · · · · · · · · ·						
( / / )						
shares						
(Note 1)						
0						
2.						
shares						
(Note 1)						
(1000 1)						
3.						
<u></u>						
( / / )						
shares						
(Note 1)						
		Total	IA. (Ordinal	ry shares)	N/A	
			(Preferenc		N/A	
			•	her class)	N/A	
Total funds raised d	uring the mor	nth from exerci	se			
of options (State cu	rrency)			N/A		

Warrants to Issue Shares of the	Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy) 1.	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Subscription price EGM approval date (if applicable)						
2.	( / /	)				
<u></u>						
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)			-			
(dd/mm/yyyy)	( / /	)				
3.	( · · · ·	/				
Class of shares issuable (Note 1)			 - -			
	( / /	)	<u>.</u>			
4.						
( / / )						
Stock code (if listed) Class of shares						
issuable (Note 1)						
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)				
		<b>T</b> _4_1 F		nu oboroc)	N1/A	
		Total E		ary shares) ce shares)		-
				ther class)		-
			χ-	/		-

Convertibles (i.e. Convertible	into Shares of th	e Issuer whic	h are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	outotariaing	monur	monar	monul		monut
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy))	(//)					
2.	_					
Stock code (if listed) Class of shares issuable <i>(Note 1)</i> Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
<u>3.</u>						
Class of shares						
EGM approval date (if applicable)	( / / )					
4.	_					
Outly a sector the sector of a sector of						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )		Total C. (Ordina	uru sharas)	N/A	
				ce shares)		-
				ther class)	N/A	-

Any other Agreements or Arrangements to Issue Shares of the Issue Options (other than under Share Option Schemes)	er which are to be Liste	ed, including
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
2.		
	•	
3	-	
( / / ) 	-	
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	-
(Other class)	N/A	-

Class of shares		Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(dd/mm/yyyy)  N/A  N/A    2. Open offer  At price : State currency  Class of shares issuable (Note 1)	1.	Rights issue	At price :		issuable <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy)				
2. Open offer  At price :  State currency  Issue and allotment date : (dd/mm/yyyy)  ( / / )    2. Open offer  At price :  State currency  Issue and allotment date : (dd/mm/yyyy)  ( / / )    Bonus issue  At price :  State currency  Class of shares issuable (Note 1)  N/A  N/A    3. Placing  At price :  State currency  Issue and allotment date : (dd/mm/yyyy)  ( / / )  N/A  N/A    4. Bonus issue  Class of shares issuable (Note 1)  Issue and allotment ( / / )  N/A  N/A    4. Bonus issue  Class of shares issuable (Note 1)  Issue and allotment ( / / )  Issue and allotment ( / / )  Issue and allotment ( / / )    4. Bonus issue  Class of shares issuable (Note 1)  Issue and allotment ( / / )  Issue and allotment ( / / )					(dd/mm/yyyy)	- -	-	<u>N/A</u>	<u>N/A</u>
2. Open oriel  At price : currency  date : (dd/mm/yyyy)    EGM approval date:  ( / / )    (dd/mm/yyyy)	2	Onen offer	At price :		issuable (Note 1) Issue and allotment	( / /	)		
3. Placing  At price :  State currency  Issue and allotment ( / / ) date : (dd/mm/yyyy)    3. Placing  At price :  State currency  Issue and allotment ( / / ) date : (dd/mm/yyyy)    EGM approval date:  ( / / ) (dd/mm/yyyy)  N/A  N/A    4. Bonus issue  Class of shares	Ζ.	Open oner	At price .	currency	EGM approval date:	( / /	)	<u>N/A</u>	N/A
3. Fracing  At price : currency  date : (dd/mm/yyyy)    EGM approval date:  ( / / )    (dd/mm/yyyy)		Dissing	At price :	State	issuable (Note 1)		)		
4. Bonus issue lissuable (Note 1) 4. Bonus issue EGM approval date: ( / / ) (dd/mm/yyyy)	э.	Flacing	At price .	currency	date : (dd/mm/yyyy) EGM approval date:	( / /	)	N/A	N/A
4. Bonus issue date : (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)									
(dd/mm/yyyy)	4.	Bonus issue							
					EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares				
				Class of shares issuable (Note 1)				
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							<u> </u>	<u> </u>
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							<u> </u>	<u> </u>
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							<u>N/A</u>	<u>N/A</u>

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Class of shares issuable (Note 1)				
10.	Other (Please specify) At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
				dinary sha erence sha (Other c	ares	s) N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	N/A			
(2)	N/A			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A			
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A			
(These figures should be the same as the relevant figures under II above ("Movements in Issued Shares <del>Share</del> <del>Capital</del> ").)				

Remarks (if any):

The Company does not have an authorised share capital and nominal value of shares in its share
capital.
Submitted by: <u>Lau Tung Ni</u>
Title: <u>Company Secretary</u>
(Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.