

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



ALLIED GROUP LIMITED

(聯合集團有限公司)

(Incorporated in Hong Kong with limited liability)

(Stock Code: 373)

PROFIT WARNING

This announcement is made by Allied Group Limited (“**Company**”, together with its subsidiaries, “**Group**”) pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (“**Listing Rules**”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Reference is made to the announcement of profit warning made by the Company’s listed subsidiary, Tian An China Investments Company Limited (“**TACI**”), on 13th August, 2026. The board of directors of the Company (“**Board**”) wishes to inform the shareholders of the Company (“**Shareholders**”) and potential investors that, based on the information currently available to the management of the Company and a preliminary review and assessment of the latest unaudited consolidated management accounts of the Group for the six months ended 30th June, 2026 (“**Management Accounts**”), the consolidated profit attributable to owners of the Company for the six months ended 30th June, 2026 (“**2026 Interim Results**”) is expected to be in the range from approximately HK\$0.2 billion to HK\$0.4 billion as compared to the consolidated profit attributable to owners of the Company for the six months ended 30th June, 2025 of approximately HK\$1.7 billion. The reason for the decrease in profit was mainly attributable to the loss attributable to TACI instead of an attributable profit as recorded for the six months ended 30th June, 2025, as there were no major property development projects handed over to customers by TACI and its joint ventures during the six months ended 30th June, 2026, as well as a drop in sales of properties by TACI and its joint ventures due to the downturn in the Mainland property market.

As the Company is in the process of preparing the 2026 Interim Results, the information contained in this announcement is only based on a preliminary review and assessment of the Management Accounts which have not been audited or reviewed by the auditor or the audit committee of the Company and therefore, may be subject to adjustment. The 2026 Interim Results will be published by the Company within the timeframe stipulated under the Listing Rules.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

On behalf of the Board
Allied Group Limited
Arthur George Dew
Chairman

Hong Kong, 18th August, 2026

As at the date of this announcement, the Board comprises Messrs. Lee Seng Hui (Chief Executive), Mak Pak Hung and Mark Wong Tai Chun being the Executive Directors; Mr. Arthur George Dew (Chairman), Mr. Akihiro Nagahara (Vice Chairman) and Ms. Lee Su Hwei being the Non-Executive Directors; and Mr. David Craig Bartlett, Mr. Alan Stephen Jones, Ms. Lisa Yang Lai Sum and Mr. Kelvin Chau Kwok Wing being the Independent Non-Executive Directors.