

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



ALLIED GROUP LIMITED

(聯合集團有限公司)

(Incorporated in Hong Kong with limited liability)

(Stock Code: 373)

TERMINATION OF THE SUBSCRIPTION OF SHARES IN APAC RESOURCES LIMITED

Reference is made to the announcement of Allied Group Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) dated 28th May, 2026 (the “**Announcement**”) in relation to the Irrevocable Undertaking executed by Allied Properties Investments (1) Company Limited (“**Allied Properties Investments**”, being an indirect wholly-owned subsidiary of the Company), pursuant to which it agreed, among other things, to (i) subscribe for its entitlement, being 349,094,156 APAC Rights Shares for an amount of HK\$506,186,526.20 (exclusive of transaction costs); and (ii) apply (by way of excess application) for 43,900,000 APAC Rights Shares for an amount of HK\$63,655,000.00 (exclusive of transaction costs), under the APAC Rights Issue, which represented HK\$1.45 per share of APAC Resources. Unless the context otherwise requires, capitalised terms used herein shall have the same meanings as ascribed thereto in the Announcement.

The Board announces that, as informed by APAC Resources, after trading hours on 26th June, 2026, APAC Resources received a notice of termination from the Underwriters to terminate the underwriting agreement between APAC Resources and the Underwriters in relation to the APAC Rights Issue (the “**Underwriting Agreement**”) and APAC Resources has agreed to accept the termination of the Underwriting Agreement with immediate effect. The APAC Rights Issue shall terminate accordingly.

Pursuant to the terms of the Irrevocable Undertaking, in the event the Underwriting Agreement is terminated, the undertakings of Allied Properties Investments contained in the Irrevocable Undertaking shall automatically lapse and be of no further force and effect, without prejudice to any accrued liabilities and the acceptance for the APAC Rights Shares made pursuant thereto which shall be dealt with in accordance with the terms of the prospectus documents relating to the APAC Rights Issue.

The Board does not consider that lapse of the Irrevocable Undertaking resulting from the termination of the APAC Rights Issue would have any material adverse effect on the financial position or the operations of the Group.

On behalf of the Board
Allied Group Limited
Mark Wong Tai Chun
Executive Director

Hong Kong, 26th June, 2026

As at the date of this announcement, the Board comprises Messrs. Lee Seng Hui (Chief Executive), Mak Pak Hung and Mark Wong Tai Chun being the Executive Directors; Mr. Arthur George Dew (Chairman), Mr. Akihiro Nagahara (Vice Chairman) and Ms. Lee Su Hwei being the Non-Executive Directors; and Mr. David Craig Bartlett, Mr. Alan Stephen Jones, Ms. Lisa Yang Lai Sum and Mr. Kelvin Chau Kwok Wing being the Independent Non-Executive Directors.