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ALLIED GROUP LIMITED
(聯合集團有限公司)

(Incorporated in Hong Kong with limited liability)
(Stock Code: 373)

**ANNOUNCEMENT PURSUANT TO
RULE 13.16 OF THE LISTING RULES**

The board of directors (the “**Board**”) of Allied Group Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) would like to disclose details of financial assistance and guarantees given by the Group to its affiliated companies (as defined under Rule 13.11(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”)) in accordance with Rule 13.16 of the Listing Rules.

As at the date of this announcement, the aggregate amount of (i) the financial assistance to affiliated companies of the Company; and (ii) guarantees given for facilities granted to the affiliated companies of the Company amounted to approximately HK\$9,209,494,000, representing approximately 8.08% of the total assets of the Group which exceeded 8% of the assets ratio under Rule 14.07(1) of the Listing Rules. Details of such financial assistance and guarantees as required to be disclosed under Rule 13.16 of the Listing Rules are as follows:

Name of the affiliated companies	The Group's effective equity interest in the affiliated companies	Amount of loan due from or granted to affiliated companies (note 1) HK\$'000	Amount guaranteed by the Group for banking facilities granted to affiliated companies (note 3) HK\$'000	Total amount of financial assistance and guarantees HK\$'000	Amounts of facilities utilised by the affiliated companies which are guaranteed by the Group HK\$'000	Committed capital injection (note 2) HK\$'000
Accurate International Land Limited	34.16%	285,714 (note 3)	–	285,714	–	–
Alpha Rosy Limited	28.47%	12,226	–	12,226	–	–
APAC Resources Limited	47.29%	250,284 (note 4)	–	250,284	–	–
Capital Precise Limited	28.47%	336,221	–	336,221	–	–
Colour Day International Limited	28.47%	65	–	65	–	–
Fifteen Wattle S.à r.l.	36.75%	161,253 (note 5)	–	161,253	–	–
Mightyton Property Management Limited	59.49%	227	–	227	–	–
Noble-Link Worldwide Inc.	34.16%	450,267	–	450,267	–	–
Omicron International Limited	32.27%	64,954	–	64,954	–	–
Purple Link Investment Limited	25.00%	22,738	–	22,738	–	–
Success Frontier Limited	28.47%	61	–	61	–	–
Vision Fortitude Limited	28.47%	63	–	63	–	–
深圳天安智慧園區運營有限公司 (Shenzhen Tianan Intelligent Park Operation Co., Ltd.*)	28.47%	1,553	–	1,553	–	–

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天安數碼城(集團)有限公司 (Tian An Cyber Park Group Co., Ltd.*)	28.47%	357,520 (note 6)	–	357,520	–	–
深圳天安雲谷投資發展有限公司 (Shenzhen Tian An Cloud Park Investments Development Co., Ltd.*)	28.47%	914,492 (note 7)	–	914,492	–	–
深圳天安雲城投資發展有限公司 (Shenzhen Tian An Cloud City Investments Development Co., Ltd.*)	28.47%	434,086 (note 7)	–	434,086	–	–
東莞長安今宇高爾夫球場俱樂部有限公司 (Dongguan Changan Jinyu Golf Club Co., Limited)	42.71%	60,737	–	60,737	–	–
麥哲理(南京)房地產開發有限公司 (Accurate (Nanjing) Land Ltd.*)	34.16%	53,362	267,033	320,395	217,842	–
天津天安泛科技園開發有限公司 (Tianjin Tian An Science Parks Development Ltd.*)	28.47%	521,429 (note 8)	49,451	570,880	9,216	–
香河明鴻房地產開發有限公司 (Xianghe Min-Hoong Real Estate Development Co., Ltd.*)	28.47%	1,978,022 (note 9)	–	1,978,022	–	–
紹興光逸房地產開發有限公司 (Shaoxing Guangyi Property Development Co., Ltd.*)	23.23%	43,236	–	43,236	–	–

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大連市旅順口區御尊房地產開發有限公司 (Dalian Lvshunkou Yuzun Property Development Co., Ltd. *)	22.32%	168,925	–	168,925	–	–
上海瑞天里企業管理有限公司 (Shanghai Ruitianli Corporate Management Co., Ltd. *)	39.86%	2,675,587	–	2,675,587	–	–
上海薈樾房地產開發有限公司 (note 10) (Shanghai Huiyue Property Development Co., Ltd. *)	10.93%	99,988	–	99,988	–	140,044
				9,209,494	227,058	140,044

Notes:

1. Except as indicated, these amounts of loan due from or granted to the affiliated companies are unsecured, non-interest bearing and have no fixed term of repayment.
2. The committed capital injection will be funded by internal resources of the Group.
3. The amount represents a loan bearing interest of 5.5% per annum, is secured by undertakings, property and assets of the affiliated company and is repayable in March 2028.
4. The amount represents a loan facility bearing interest of Hong Kong Inter-bank Offered Rate plus 3% per annum, is unsecured and repayable in September 2025.
5. The amount represents a loan bearing interest of 5.4605% per annum, is unsecured and repayable in June 2026.
6. Approximately HK\$197,802,000 included in this amount represents loans bearing interest of 5.5% per annum, are unsecured and repayable in December 2025.
7. These amounts represent loans bearing interest of 5-year Loan Prime Rate plus 1.2% per annum, are unsecured and repayable in June 2026.

8. Approximately HK\$230,769,000 included in this amount represents a loan bearing interest of 9% per annum, is unsecured and repayable in March 2027.
9. These amounts represent loans bearing interest of 12% per annum, are repayable in May 2028 and approximately HK\$1,923,077,000 is secured by a share charge provided by an indirect joint venture of the Group while the remaining is unsecured.
10. The establishment of the affiliated company is in progress.

The Company will comply with the disclosure requirements under Rule 13.22 of the Listing Rules where the circumstances giving rise to the disclosure under Rule 13.16 of the Listing Rules continue to exist at the Company's interim period end or annual financial year end.

By Order of the Board
Allied Group Limited
Edwin Lo King Yau
Executive Director

Hong Kong, 19th August, 2025

As at the date of this announcement, the board of directors of the Company comprises Messrs. Lee Seng Hui (Chief Executive), Edwin Lo King Yau and Mak Pak Hung being the Executive Directors; Mr. Arthur George Dew (Chairman), Mr. Akihiro Nagahara (Vice Chairman) and Ms. Lee Su Hwei being the Non-Executive Directors; and Mr. David Craig Bartlett, Mr. Alan Stephen Jones, Ms. Lisa Yang Lai Sum and Mr. Kelvin Chau Kwok Wing being the Independent Non-Executive Directors.

* *For identification purposes only*